

IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

Stephanie B-P. and Terrence P., individually:

and on behalf of T.P. 1515 Clearview Street Philadelphia, PA 19141

and

Berney & Sang, P.C. 1628 JFK Boulevard, Suite 1000 Philadelphia, PA 19103

v.

School District of Philadelphia Office of General Counsel 440 North Broad Street, Suite 313 Philadelphia, PA 19130-4015 CIVIL ACTION NO.

18cv 4053

SEP 1/8/2018

KATE ART MAN, Clerk
By _____ Dep. Clerk

COMPLAINT

PRELIMINARY STATEMENT

1. This action is brought under the Individuals with Disabilities Education
Improvement Act, 20 U.S.C. §§ 1400 et seq (hereinafter the "IDEA") and state contract law as a result of the School District of Philadelphia's breach of a resolution agreement arising from a "resolution session" held pursuant to 20 U.S.C. § 1415(f)(1)(B). Plaintiffs seek to recover attorney's fees and related costs under the IDEA for the instant action and the underlying administrative proceedings.

JURISDICTION

- 2. Jurisdiction is based upon 28 U.S.C. §§ 1331 and the aforementioned statutory provisions.
 - Vanua in this district is proper under 28 IIS C & 1391(h)



PARTIES

- 4. Plaintiff Stephanie B-P. is T.P.'s mother.
- 5. Plaintiff Terrence P. is T.P.'s father. Stephanie B-P. and Terrence P. are collective referred to as Parents.
- 6. Parents reside with T.P. in Philadelphia, Pennsylvania, and within the borders of the School District of Philadelphia.
- 7. Plaintiff Berney & Sang, P.C., (Law Firm) is a law firm that dedicates a large percentage of its practice to the area of special education law. Plaintiffs Stephanie B-P., Terrence P. and Berney & Sang, P.C. are collectively referred to as "Plaintiffs Parents."
- 8. The School District of Philadelphia (District) is a governmental unit which administers the public schools within Philadelphia County.
- 9. The District has a mailing and office address at the Office of General Counsel, 440 North Broad Street, Suite 313, Philadelphia, PA 19130-4015.

STATUTORY AND REGULATORY BACKGROUND

- The IDEA was enacted to "ensur[e] children with disabilities and the families of such children [receive] access to a free appropriate public education and [to] improve[e] educational results for children with disabilities." 20 U.S.C. § 1400(c)(3). See also 22 Pa Code § 711 et seq.
- The IDEA and its implementing regulations, 34 C.F.R. Part 300, require states and local school districts that receive funds under the Act to provide school age residents who have disabilities with a "free appropriate public education" (FAPE).
- 12. If a school district fails to provide FAPE to one of its students, the IDEA and its implementing regulations provide parents and their child with certain procedural safeguards,

including the right to bring an administrative action by filing a due process complaint to remediate the denial of FAPE. 20 U.S.C. § 1415(b)(7).

- 13. If a school district denied FAPE to a student, parents, on behalf of the student, may be entitled to compensatory education for each day that amounts to a denial of FAPE. See, e.g., Carlisle Area Sch. v Scott P, 62 F.3d 520, 527 (3d Cir.1995).
- 14. Parents, on behalf of a student, may also seek a private education at public expense if the school district is not able to provide FAPE or denied FAPE and the private school placement is appropriate for the needs of the student. *See, e.g., Forest Grove School District v. T.A.*, 557 U.S. 230 (2009).
- 15. A prevailing parent is also entitled to statutory attorney's fees under the IDEA. 20 U.S.C. § 1415(i)(3)(B).

STATEMENT OF FACTS

- 16. T.P. was born on November 27, 2007.
- 17. During the 2017-2018 school year, T.P. was in fourth grade.
- 18. T.P. attended Charles W Henry School, a school in the District for multiple years, including the beginning of the 2017-2018 school year.
- 19. T.P. has been classified as having Autism and a Speech or Language Impairment. As a result, T.P. is a "child with a disability" within the meaning of the IDEA, 20 U.S.C. § 1402(3)(A). By reason of T.P.'s disabilities, T.P. is entitled to special education and related services under the IDEA.
 - 20. At various relevant times, the District failed to provide T.P. FAPE.
- As a result of these failures, Plaintiff Parents retained the Law Firm, to investigate possible claims on T.P.'s behalf under the IDEA, Section 504 of the Rehabilitation Act of 1973,

and Title II of the American with Disabilities Act and to initiate litigation, if necessary, to remediate any potential violations of these laws.

- 22. The Representation Agreement between Plaintiff Parents and the Law Firm contains an assignment of rights provision whereby Plaintiff Parents assigned to Law Firm attorney's fees that may be owed to them by virtue of any settlement that they may enter with the District. A redacted copy of the representation agreement that contains the assignment of rights provision is attached as Exhibit "A".
- 23. On or about July 7, 2017, Plaintiff Law Firm, on behalf of Plaintiff Parents, filed a due process complaint, alleging, among other things, a denial of FAPE and requesting relief in the form of a private school placement at the Y.A.L.E. School in Cherry Hill, NJ and compensatory education.
- 24. On or about December 4, 2017, Plaintiffs Stephanie B-P. and Terrence P. filed another due process complaint alleging, *inter alia*, a denial of FAPE.
- 25. In December, 2017, the parties settled both cases pursuant to "resolution session" held under 20 U.S.C. § 1415(f)(1)(B). See Resolution Agreement, ¶ 9(E). A true and correct copy of the parties' Resolution Agreement is attached as Exhibit "B".
 - 26. The agreement contains, *inter alia*, the following terms.
 - a. The District will fund and provide transportation for T.P. to attend the Y.A.L.E. School, Cherry Hill Campus for the remainder of the 2017-2018 school year (beginning 11/27/17), ESY 2018, and the 2018-2019 school year, having a value to Plaintiff Parents well in excess of \$100,000. See Settlement Agreement, §4.
 - b. The District shall fund 250 hours of compensatory

- education at a rate of \$60 per hour, having a value to Plaintiff
 Parents in the amount of \$15,000. Id.
- c. The District will pay reasonable attorney's fees

 for time expended and costs within sixty (60) days of receiving a

 detailed invoice and will also pay Plaintiffs' attorney's fees for
 enforcement efforts. See Resolution Agreement, ¶ 5.
- 27. To date, the District has failed to pay tuition for November-December, 2017 to The Y.A.L.E. School pursuant to the parties' Resolution Agreement.
 - 28. As a result, the District is in breach of the parties' Resolution Agreement.
 - 29. To date, the District has failed to pay any amount in attorney's fees and costs.
 - 30. As a result, the District is in breach of the parties Resolution Agreement

Plaintiffs' Enforcement Efforts

31. On January 15, 2018, Plaintiff Law Firm forwarded Law Firm's invoice, timesheets, and billing statements to the District's attorney Tammy Flail. A true and correct copy of Law Firm's invoice is attached as Exhibit C. In its correspondence, Plaintiff Law Firm reminded the District of its obligations to pay attorney's fees within sixty (60) days under the Resolution Agreement. Plaintiffs' counsel wrote:

Dear Tammy:

. . .

The IDEA resolution agreement requires the School District to pay reasonable attorney's fees and costs within 60 days of receipt of the itemized attorney time sheets. My firm's time sheets are attached to this email Accordingly, payment of attorney's fees and costs is due by March 16, 2018. As you should be aware, the School District has routinely violated settlement agreements with my clients by failing to pay attorney's fees within the required time period as stipulated in our agreements. In many cases, it has taken the School District over a year and sometimes years to make good on its commitment to pay fees. Accordingly, if I do not receive payment of my client's reasonable attorney's fees within sixty

days of this email, I will consider all options, including filing a federal lawsuit. I am not trying to give you or your client a difficult time. I am simply trying to get the School District to honor our agreements and its repeated failures to do so is putting my firm into an untenable position.

...

Best,

Dave

. . .

- 32. The invoice identified the total amount of the bills and provided an explanation of factors contributing to the amount of the bills.
- 33. On or about February 26, 2018, Law Firm wrote the District counsel inquiring about a response to the invoice. Counsel for the District advised that the invoice had been sent to the District for consideration, and no response had been received.
- 34. After receiving no response from the District to the request for fees, Law Firm, beginning on or about June 12, 2018 and continuing through July and August 2018, made multiple requests to the General Counsel for the District to pay reasonable attorney's fees and costs as required by the Resolution Agreement. Because of the additional time expended on attempts to collect the fees, the bill submitted on or about June 12, 2018 totaled \$118,169.42 A true and correct copy of the June 12, 2018 correspondence with accompanying timesheets and bills are attached as Exhibit "D".
- 35. To date, the District has not paid any amount in attorneys' fees as required by the Resolution Agreement. The District also has not engaged in any negotiation or discussions regarding the fees due.
- 36. As a result, the District continues to be in breach of the parties' Resolution Agreement.

- Plaintiff Law Firm's billing invoice consists of time accrued by (a) David J.

 Berney, Esquire, (b) Megan Mahle, Esquire, (c) Jennifer Sang, Esquire (d) Vanita Kalra, Esquire, (e) Morgen Black-Smith, Esquire, (f) Kevin Golembiewski, Esquire and (c) Paralegal Jonathan Kruzic.
 - 38. Mr. Berney's billing rate is \$495 per hour.
- 39. A billing rate of \$495 per hour for Mr Berney for the underlying administrative action and this federal action is reasonable and falls within the customary and prevailing hourly billing rates charged by other attorneys of comparable skill, experience, and reputation in the Philadelphia area.
 - 40 Ms. Mahle's billing rate is \$375 per hour.
- 41. A billing rate of \$375 per hour for Ms. Mahle for the underlying administrative action and this federal action is reasonable and falls within the customary and prevailing hourly billing rates charged by other attorneys of comparable skill, experience, and reputation in the Philadelphia area.
 - 42. Ms. Sang's billing rate is \$325 per hour.
- 43. A billing rate of \$325 per hour for Ms. Sang for the underlying administrative action and this federal action is reasonable and falls within the customary and prevailing hourly billing rates charged by other attorneys of comparable skill, experience, and reputation in the Philadelphia area.
 - 44. Ms. Black-Smith's billing rate for the firm is \$325 per hour.

- 45. A billing rate of \$325 per hour for Ms. Black-Smith for the underlying administrative action and this federal action is reasonable and falls within the customary and prevailing hourly billing rates charged by other attorneys of comparable skill, experience, and reputation in the Philadelphia area.
 - 46. Ms. Kalra's billing rate is \$325 per hour.
- 47. A billing rate of \$325 per hour for Ms. Kalra for the underlying administrative action and this federal action is reasonable and falls within the customary and prevailing hourly billing rates charged by other attorneys of comparable skill, experience, and reputation in the Philadelphia area.
 - 48. The Law firm's billing rate for paralegals is \$100 per hour.
- 49. A billing rate of \$100 per hour for Mr Kruzic for the underlying administrative action is reasonable and falls within the customary and prevailing hourly billing rates charged by paralegals generally.
- 50. Plaintiffs also incurred additional invoices for experts (a) Virginia Sutton, Ph.D (school psychologist), (b) Rachel Shoener (Occupational Therapist), (c) Karen Clapper (Speech and Language Pathologist), (d) Felicia Hurewitz, BCBA, Ph.D (Autism and behavioral expert), and (e) The Ruttenberg Center.
 - 51. Additionally, Plaintiffs also incurred copy costs.

District's History of Breaching Agreements and Failing to Pay Attorney's Fees

52. In the last several years, Plaintiff Law Firm has settled scores of special education cases with the District. The standard practice between the District and P Law Firm is for Law Firm to transmit attorney timesheets and litigation invoices to counsel for the District.

- 53. A majority of the settlement agreements negotiated between Law Firm and the District in the cases settled between them contain language that requires the District to pay attorney's fees and costs within sixty (60) days of receiving a detailed invoice.
- 54. Despite the language contained in these settlement agreements, in the last several years, the District has consistently failed to honor the terms of settlement agreements by refusing to pay attorney's fees and costs within sixty (60) days.
- in making payments. For a number of settlement agreements, Law Firm was forced to file federal actions to enforce the provision to pay attorney's fees and costs and compel payment. See, e.g., Law Offices of David J. Berney v. Sch. Dist. of Phila, No. 12-cv-5033 (E.D. Pa. 2012); J.J. et al v. Sch. Dist of Phila., No. 12-cv-2531 (E.D. Pa. 2012); Shanea S et al v. Sch. Dist. of Phila, No. 12-cv-1056 (E.D. Pa. 2012); Gwen L. et al. v. Sch. Dist. of Phila., No. 12-cv-0051 (E.D. Pa. 2012); Sherron D. et al. v. Sch. Dist. of Phila., 13-cv-6556 (E.D. Pa. 2013); J.M. et al. v. Sch. Dist. of Phila, 15-cv-1420 (E.D. Pa. 2015) (enforcement of two agreements); Remi C. v. Sch. Dist. of Phila., 17-cv-243 (E.D. Pa. 2017) (enforcement of five agreements); Joann N. v. Sch. Dist. of Phila., 17-cv-2403 (E.D. Pa. 2017) (enforcement of five agreements); Shirley D. v. Sch. Dist. of Phila., No. 17-cv-2124 (E.D. Pa. 2017); Lisa H. v. Sch. Dist. of Phila., No. 17-cv-3805 (E.D. Pa. 2017) (enforcement of four agreements); Laverne B. v. Sch. Dist. of Phila., No. 18-cv-3784 (E.D. Pa. 2018).

- Other law firms have similarly been forced to file suit due to the District's failure to pay attorney's fees and costs pursuant to a settlement agreement. See, e.g., Public Interest Law Ctr. of Phila. v Sch. Dist of Phila., No. 12-cv-4528 (E.D. Pa. 2012) (enforcement of three agreements); Public Interest Law Ctr. of Phila. v. Sch. Dist of Phila., No. 101201522 (Ct. Com. Pl. Phila. 2010) (enforcement of two agreements).
- 57. On information and belief, the District's pattern and practice of breaching attorney's fee provisions in special education settlement agreements has the purpose and effect of discouraging attorneys from pursuing meritorious IDEA claims against the District. By failing to pay Plaintiffs' attorney's fees and costs and by ignoring Plaintiffs' requests to have attorney's fees and costs paid, the District has violated the terms of the parties' IDEA Resolution Agreement.

COUNT I: VIOLATION OF THE IDEA

- 58. Plaintiffs incorporate the above paragraphs as though fully set forth herein at length.
- 59. The IDEA provides that a written settlement agreement reached as a result of a resolution meeting shall be enforceable in federal court. 20 U.S.C. §1415(f)(1)(B)(iii)(II). A prevailing party under the IDEA is also entitled to reasonable attorney's fees and related costs. 20 U.S.C. §§ 1415(i)(3)(B) and (C).
- 60. The parties' Resolution Agreement required the District to fund The Y.A.L.E. School tuition and to pay Plaintiffs' attorney's fees and costs. Yet, in violation of the parties' Resolution Agreement, the District has failed to pay tuition owed to The Y.A.L.E. School for certain months covered by the Resolution Agreement and has failed to pay Plaintiffs' attorney's fees and costs.

61. As a result, the District has violated the parties' Resolution Agreement and the IDEA. Plaintiffs Stephanie B-P. and Terrence P. have assigned their right to attorney's fees to Law Firm.¹

COUNT II - BREACH OF CONTRACT

- 62. Plaintiffs incorporate the above and below paragraphs as though fully set forth herein at length.
 - 63. The parties entered into a contract in the form of a settlement agreement.
- 64. The parties' settlement agreement required the District to fund The Y.A.L.E. School tuition and to pay Plaintiffs' attorney's fees and costs. Yet, in violation of the parties' settlement agreement, the District has failed to pay tuition owed to The Y.A.L.E. School for certain months covered by the agreement and has failed to pay Plaintiffs' attorney's fees and costs. As a result, the District has violated the parties' settlement agreement.
 - 65. As a result, Plaintiffs have suffered contractual damages.

PRAYER FOR RELIEF

WHEREFORE, Plaintiffs respectfully request: (1) that judgment be entered against the District, (2) that reasonable attorney's fees and litigation costs be awarded for the underlying administrative matter; (3) that Plaintiffs' attorney's fees and litigation costs be awarded for prosecuting this action, and (4) that Plaintiffs receive all other relief that this Court may deem appropriate.

¹ Even though Law Firm contends that there is a valid assignment of rights provision between it and Plaintiff Parents, Plaintiff Parents are still named as party plaintiffs in the event that there is a challenge to the enforceability of this assignment of rights provision.

BERNEY & SANG

Charles .

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MEGAN MAHLE, ESQUIRE
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Attorneys for Plaintiffs

Dated: September 18, 2018

Exhibit A



David J. Berney
Jennifer Y. Sang
Morgen Black-Smith
OF CORNET
Megan Mahle
Vanita Kalra

berneylaw com

REPRESENTATION AND FEE AGREEMENT FOR LEGAL SERVICES

Dear Mr. F, and Ms.	. В			-P
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This contract for legal services is entered into by and between Terence P and Stephanie B.....-P ("Client") and the Law Offices of David J. Berney, P.C. ("Law Firm" or "attorney"). Client agrees and understands that the Law Firm may be working in conjunction with attorneys, including, but not limited to, Megan Mahle, Esquire, Vanita Kalra, Esquire, Jennifer Sang, Esquire, and Morgen Black-Smith, Esquire, and that the terms and conditions of this REPRESENTATION AND FEE AGREEMENT FOR LEGAL SERVICES, as set forth below, are applicable to the services performed by them. This contract shall be binding upon Client and Client's heirs, executors, administrators and assigns and anyone who shall serve as the Custodian of T P ("Student").

The following terms and conditions constitute the entirety of the agreement between Law Firm and Client and this agreement supersedes any previous written or oral agreements.

- 1. Client agrees to employ Law Firm and Law Firm agrees to represent Client in a due process hearing against the local educational agency that is allegedly responsible for failing to provide a free and appropriate public education to Student, if through Law Firm's investigation, Law Firm determines that there are sufficient and proper grounds for such litigation.
- 2. The legal services performed by **David J. Berney, Esquire** will be billed at \$495 per hour. The legal services performed by **Morgen Black-Smith, Esquire** will be billed at \$325 per hour. The legal services performed by **Vanita Kalra, Esquire** will be billed at \$325 per hour. The legal services performed by **Jennifer Sang, Esquire** will be billed at \$275 per hour. The legal services performed by **Kevin Golembiewski, Esquire** will be billed at \$225 per hour. The legal services performed by other attorneys affiliated with Law Firm shall be billed at their customary billing rates. At Law Firm's sole discretion, billing rates may be increased on an annual basis at the beginning of each new calendar year by an amount equal to no greater than 5% of the hourly rate in effect during the preceding year. In the event attorney's fees are awarded by court or are agreed upon by virtue of settlement, Client hereby assigns Client's right to such fees to Law Firm in exchange for the services Law Firm will provide Client under the terms of this Agreement and authorizes the Law Firm to charge the School District the same hourly rates specified above.

Additionally, work performed by paralegal(s) will be billed at a rate of \$100 per hour. The billing rates for paralegals are also subject to increase at the beginning of each new calendar year by an amount equal to no greater than 5% of the hourly rate in effect during the

preceding year. In the event that paralegal fees are awarded either by court or are agreed upon by virtue of the settlement of the parties, Client hereby assigns Client's right to such fees to Law Firm and Client authorizes Law Firm to charge the School District the same paralegal hourly rate specified above.

4. In terms of litigation expenses, Client will be responsible for reasonable expenses such as postage, fed ex services, copy costs, expert witness fees, investigative services, deposition costs, transcripts, filing fees and all other reasonable expenses directly incurred for investigating and/or litigating the case.

Client Signature	 Dated: 2/2/14
Client Signature Julius	 Dated: 2/2/16
David J. Berney, on behalf of	Dated: <u>2/16</u>

Law Offices of David J. Berney, P.C.

Exhibit B

CONFIDENTIAL SETTLEMENT AGREEMENT AND RELEASE

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It is hereby agreed by and between, the School District of Philadelphia ("the District") and Stephanie B -P and Terence P ("Parents"), individually and on behalf of their son, T P ("Student") (date of birth:), all collectively referred to hereinafter as the "Parties" as follows:

- 1. RELEASE BY PARENTS: Parents, individually and on behalf of Student, in exchange for the consideration set forth in this Confidential Settlement Agreement and Release ("Agreement"), from the beginning of time up through the date the Parents sign the Agreement, hereby unconditionally release and discharge the District, its past and present officers, employees, agents, servants and attorneys, the Board of Public Education, the School Reform Commission, their heirs, executors and administrators, successors and assigns ("Releasees") of and from any and all actions, causes of actions, suits, claims, losses, injuries, damages and demands whatsoever in law or equity, known or unknown, accrued or not accrued, especially arising from the claims raised in Stephanie B -P and Terence P individually and on behalf of T P v. School District of Philadelphia, ODR No. 19466-17-18 KE and ODR No. 20059-17-18 AS, except as more specifically described in this Agreement.
- 2. CLAIMS RELEASED: In exchange for the consideration set forth herein, it is expressly understood and mutually agreed that this Agreement is intended to resolve Parents' Special Education Due Process Hearing Complaints docketed at ODR File No. 19466-17-18KE and ODR No. 20059-17-18 AS, including all claims for money damages, tuition reimbursement, attorney fees and litigation costs, including, expert fees, and/or compensatory education, except as specifically authorized in this Agreement, relating to educational programming afforded to

Student under federal, state and common law and which arise under and pursuant to the Individuals with Disabilities Education Act, 20 U.S.C. § 1400 et seq. ("IDEA"), its implementing regulations, 34 C.F.R. Part 300; Section 504 of the Rehabilitation Act of 1973, 29 U.S.C. § 794, its implementing regulation, 34 C.F.R. Part 104; the Americans with Disabilities Act of 1990, 42 U.S.C. § 1983, 1988; 20 U.S.C. § 1232 et seq., and its implementing regulations; the Civil Rights Act of 1871, as amended, 42 U.S.C. § 1983, 1985, the Civil Rights Attorney's Fee Award Act of 1976, as amended 42 U.S.C. § 1988; the United States Constitution; the Pennsylvania Constitution; and the Pennsylvania Public School Code of 1949, as amended 24 P.S. § 1-101 et seq.; Chapters 14 and 15 of the Regulations of the State Board of Education, 22 Pa. Code Ch. 14 & 15; and any other state or federal law and any and all other claims (administrative and/or legal) from the beginning of time through the date Parents sign this Agreement, except as more specifically described in this Agreement. In exchange for the consideration recited herein, Parents individually and on behalf of the Student, release the aforesaid claims against the District. Parents will withdraw or request dismissal order for their Special Education Due Process Hearing Complaints following the District's execution of this Agreement. Other than ODR No. 19466-17-18 KE and ODR No. 20059-17-18 AS, Parents acknowledge that they have brought no other claims against the District, or any of its employees, in any other forum which are currently pending. This Agreement compromises disputed claims. It is not to be construed as an admission of liability or wrongdoing by the District. It is acknowledged and agreed that the District has agreed to settle and compromise this matter only in order to avoid further inconvenience and expense.

3. RESERVATION OF RIGHTS: Nothing in this Agreement shall be construed as a release by Parents of any claims that may arise regarding events that occur after the date

Parents execute this Agreement. Nothing in this Agreement shall be deemed to limit or preclude the initiation of any lawful proceedings necessary to enforce this Agreement. Finally, nothing in this Agreement shall be construed to extinguish, waive, modify, or otherwise change or release any benefits, entitlements, or rights, including but not limited to compensatory education, that arise from a settlement agreement entered into by the parties, resolving *Stephanie B*P. and Te P. v. School District of Philadelphia, ODR No. 16438-1415KE and ODR No. 20059-17-18 AS.

- 4. TERMS: In order to resolve all disputes and potential litigation, the parties agree as follows:
- A. The District agrees to fund Student's tuition for the reminder of the 2017-2018 school year (beginning on 11/27/17), ESY for Summer 2018, and the 2018-2019 school year at the Y.A.L.E. School, Cherry Hill Campus.
- B. The District agrees to fund a total of two hundred and fifty (250) hours of compensatory education at a rate of sixty dollars (\$60.00) for each hour of compensatory education.
- C. The Parties agree that the two hundred and fifty (250) hours of compensatory education specified herein shall be used wholly and exclusively for appropriate, legitimate educational expenses, vocational training/services, therapeutic and/or remedial instruction, programs, courses, services and materials that assist Student to overcome the effects of his disability or further Student's current or future IEPs, including, but not limited to: (a) expenses for instruction or tutoring, including summer programming or afterschool programming of an educational nature, provided by licensed instructors or facilitators, certified teachers, or appropriately qualified, experienced, or credentialed individuals; (b) assistive technology as

defined in the regulations implementing the Individuals with Disabilities Education Act, 20 U.S.C. §§ 1400, et seq.; (c) educational materials and equipment, including those to support "STEAM" (Science, Technology, Engineering, Art, and Math) skills and to support vocational interests; (d) related services as defined in the regulations implementing the Individuals with Disabilities Education Act, 20 U.S.C. §§ 1400, et seq., provided by appropriately qualified, certified, licensed, or credentialed individuals; (e) counseling and social skills training; (f) transition services, as defined by the IDEA, including services that instruct Student in skills needed for employment, post-secondary education, or independent living, including but not limited to apprenticeships; (g) behavioral therapy, training, or education provided by Board Certified Behavior Analysts ("BCBA") or Board Certified Assistant Behavior Analysts ("BCABA") or providers under the authority and supervision of a BCBA or BCABA, such as an Applied Behavior Specialist, or by qualified behavioral specialists, therapeutic support staff, personal care assistants, or licensed or appropriately accredited providers, schools, or programs; (h) activities that are designed to assist Student with improving his social skills, his behavior, furthering his transitional programming, his independent living, or otherwise overcoming the effects of his disability; (i) transportation costs to and from the provider of services for which reimbursement is due under the terms of this paragraph, including but not limited to public transportation, and transportation at the then-applicable reimbursement rate approved by the United States Internal Revenue Service when such transportation is provided by the Parents or the Student; (j) required equipment or activity fees for school-based programming; (k) reimbursement for past expenses billed by Parents' Independent Evaluators/experts, including Felicia Hurewitz, Rachel Shoener, Margaret Sutton, Karen Clapper, Ruttenberg Autism Center, Eric Mitchell, and Angela Grecia for work performed as of the signing of this Agreement, and as reflected by invoices; (1) technology purchases, defined as the cost of a reasonably priced computer/tablet and printer, limited to one purchase every two (2) years; and (m) educational software purchases. "Legitimate educational expenses" shall not include the following: attorney's fees, tuition for post-secondary education college matriculating programs; vehicles of any sort; clothing; leisure travel; activities solely designed for recreational purposes (not otherwise permissible under the definition of "legitimate educational expenses"), such as but not limited to attendance at amusement parks, movies and vacations; activities solely intended for personal enrichment not directly related to a specific educational need as stated in this Agreement; services, programs and/or equipment required solely for medical needs; entertainment oriented technology items such as: Wii, DS apparatus, Apple phones, video games; and internet access. Terms contained in this Agreement shall be interpreted in a manner that is consistent with the IDEA and its implementing regulations to the extent that they are so defined.

D. The Parties agree that Student's placement at the Y.A.L.E. School is not the result of an IEP team decision nor does said placement constitute a FAPE for the student as a result of this Agreement, and that the District is released of its liability to provide Student a FAPE under the IDEA, Section 504, 22 Pa. Code. Ch. 14 & 15 and other comparable special education laws during the time that the District pays for Student's tuition at the Y.A.L.E. School under the terms of this Agreement. Nothing in this Agreement, the creation of this Agreement, and/or the use of District funds shall constitute District ratification, approval, or endorsement of the Y.A.L.E. School as an appropriate placement for Student. Parents warrant to the District and agree between themselves and the District that whatever program and/or services are offered at the Y.A.L.E. School that are paid for as a result of this Agreement (1) constitute an appropriate

educational program for Student; (2) that if Parents are not satisfied with the manner in which the Y.A.L.E. School develops and implements the educational programs, it shall not result in District liability, and (3) the implementation of this program shall not result in District liability for the Y.A.L.E. School's noncompliance with any and all statutes and regulations pertaining to Student's education. The District will provide transportation to the Y.A.L.E. School for student, pursuant to the Y.A.L.E.'s school calendar for the remainder of the 2017-2018 and 2018-2019 school years including for ESY 2018. On the days that the District is not in session due to predetermined holidays, teacher in-service days, closings due to inclement weather or other emergencies, or any other reason, Parents will be responsible for Student's transportation to and from the Y.A.L.E. School. Any transportation that may be required outside of the Y.A.L.E. School's normal hours of school operation shall be provided by Parents.

E. Nothing in this Agreement prohibits Parents from re-enrolling Student in the School District of Philadelphia. Should Parents desire to reenroll Student in the District prior to the end of the 2018-2019 school year, Parents will notify the Deputy Chief of Office of Specialized Services, 440 N Broad Street, 2nd Floor, Philadelphia, PA 19130, in writing of their intent to re-enroll Student by February 1st of the year in which they intend to reenroll Student in the District, to initiate the IEP process, or at least ninety (90) days in advance of their intent to reenroll. Parents agree to produce all educational materials in Parents' possession that they can reasonably locate pertaining to the Student's program in the Y.A.L.E. School, sign a Release of Records presented by the District so that the District may obtain records directly from the Y.A.L.E. School, and present Student for reevaluation (as deemed necessary by the District). The District will convene an IEP meeting within the time period required by applicable law to

develop a program and placement for Student, and in the interim, the last IEP developed by the District will be considered pendent.

- F. Parents acknowledge and agree that all issues related to placement in the least restrictive environment are waived so long as the District pays for Student to attend the Y.A.L.E. School under the terms of this Agreement.
- G. The total responsibility of the District for the provision of educational programming to Student under state and federal law, including but not limited to, IDEA, Chapter 14, Section 504 and the Regulations and/or Standards of the State Board of Education or of the Secretary of Education shall be discharged upon execution of this Agreement for any time that the District funds Student's tuition at the Y.A.L.E. School under the terms of this Agreement. The funding of the Y.A.L.E. School described in subparagraph (A) of this Agreement is in full satisfaction of a special education program and placement and there is no responsibility by the District to ensure that any Individualized Education Plan ("IEP") or Section 504 Plan for Student is being implemented pursuant to IDEA, Section 504 and/or Chapter 14 through the end of the 2018-2019 school year unless Student returns from private placement to the District prior to that time.
- H. Parents warrant that Student will meet compulsory attendance requirements during the period in which this Agreement is in effect.
- I. The Parties agree that the Y.A.L.E. School shall not be Student's pendent program and placement. The District will convene an IEP meeting on or before June 1, 2019, to offer Student a program and placement for the 2019-2020 school year. Parents agree to participate in and make themselves reasonably available for such a meeting. The District and Parents agree that pendency shall be the IEP and educational placement that is developed and

offered by the District at the IEP meeting on or before June 1, 2019, IEP, unless otherwise determined by a Hearing Officer or court of law or agreed to by the parties. Parents retain their right to contest the appropriateness of any program or placement offered by the District.

J. In the event the actual cost of any of the compensatory education hours exceeds \$60.00 per hour, the District shall receive additional credit toward Student's entitlement to two hundred and fifty (250) hours on a proportional basis consistent with the funding responsibilities as outlined in this Agreement. Should the services be billed on a basis other than hourly, Student's remaining entitlement shall be reduced by one (1) hour for every \$60.00 paid to the provider. Conversely, in the event the actual cost billed by a provider amounts to less than \$60,00 per hour, Student's compensatory education fund shall be reduced by subtracting from Student's compensatory education fund a prorated amount that is determined by dividing the actual cost of the service by \$60.00. By illustration, a service with a value of \$30.00 per hour would equal 0.5 compensatory education hours. Should the services be billed on a basis other than hourly, Student's remaining entitlement shall be reduced by one (1) hour for every \$60.00 paid to the provider. On a quarterly basis, provider(s) of compensatory services shall endeavor to provide a representative of the District with documentation substantiating hours used to date. Said documentation should include a description of the service, the date(s) provided, the credentials of the provider(s) of the service and the cost. Documentation shall be provided to: The School District of Philadelphia, Attention: Office of Specialized Instructional Services, Compensatory Education, 440 N. Broad Street, 2nd Floor, Portal "B," Philadelphia, PA 19130-4015; compedu@philasd.org; Phone: 215-400-6722; Fax: 215-400-4175. The District may modify the individual to receive documentation and shall notify the Parents of any such change.

K. The District will pay independent providers that have been pre-approved as District contractors within sixty (60) days of the receipt of appropriate documentation as set forth above. Providers that are not currently School District vendors will be paid within sixty (60) days of approval and the submission of the aforementioned documentation. The District will act on the provider's vendor application within thirty (30) days and will consider vendor status reasonably and in good faith and will not withhold approval absent good cause. Bills and/or invoices shall be provided to: The School District of Philadelphia, Attention: Office of Specialized Instructional Services, Compensatory Education, 440 N. Broad Street, 2nd Floor, Portal "B," Philadelphia, PA 19130-4015; compedu@philasd.org; Phone: 215-400-6722; Fax: 215-400-4175. For providers that are not currently approved District vendors, they may apply to be vendors by submitting a completed W-9 form and business letterhead to Office of Specialized Instructional Services, 440 N. Broad Street, 2nd floor, Philadelphia, PA 19130-4015. Parents recognize that in order to obtain reimbursement for compensatory education expenses, Parents must submit documentation substantiating services provided and payments made. The Parties agree that the District will, upon submission of documentation reflecting an appropriate expenditure and actual payment, reimburse the Law Offices of David J. Berney, P.C. and send such reimbursement check to the attention of David J. Berney, Esquire, for services provided to the Student that are consistent with the terms and conditions herein. Within fourteen (14) business days of receipt of a written request (letter, fax, email) made by Parents or Parents' counsel, the District shall provide Parents with a full accounting of all of Student's compensatory education funds, including the dates, amounts, and payees for any withdrawals and/or deposits, the starting amount of funds, and the balance of funds remaining.

- L. Any compensatory education hours that are not used by the Parents or Student by the end of the school year in which Student turns 21-years old shall revert back to the District.
- 5. ATTORNEY'S FEES AND COSTS: The District will, within sixty (60) days of receiving a detailed invoice and the Agreement executed by Parents, pay reasonable attorney's fees and costs to the Law Offices of David J. Berney, Esquire, P.C., pursuant to the IDEA, 20 U.S.C. §1400 et seq., Section 504 of the Rehabilitation Act of 1973, 29 U.S.C. §794 et seq., and the American with Disabilities Act, 42 U.S.C. Sec. 12131, et. seq., for time expended and costs on this matter. Parents shall be entitled to attorney's fees and costs incurred to enforce this Agreement, including legal action and nothing in this Agreement shall limit Parents' rights to additional attorney's fees and costs incurred to enforce this Agreement. The Agreement to pay attorney's fees and costs is not an admission that Parents are a "prevailing party" pursuant to IDEA, 20 U.S.C. §1415(i)(3)(B).
- an acknowledgment by the District that any of the educational programs, services, materials, or equipment that are obtained pursuant to the compensatory education hours arising from this. Agreement constitute part of a FAPE for the Student, nor establish an interest on Student's behalf in the continued provision of such programs, services, materials, or equipment beyond the time that an educational service provider is willing or able to provide such services or beyond the date when compensatory education funds are exhausted under the terms of this Agreement.
- 7. ENTIRE AGREEMENT: This Agreement supersedes any prior oral or written agreement with respect to Stephanie B. -P and Terence P individually and on behalf of T P v. School District of Philadelphia, ODR No. 19466-17-18KE &

ODR No. 20059-17-18 AS and constitutes the entire, integrated agreement between the Parties; there are no written or oral understandings or agreements, directly or indirectly connected with this Agreement regarding the resolution of ODR No. 19466-17-18KE & ODR No. 20059-17-18 AS, that are not incorporated herein. This Agreement shall be binding upon and inure to the successors, assigns, heirs, executors, administrators, and legal representatives of the respective Parties hereto.

8. CONFIDENTIALITY: The terms and the contents of this Agreement are and shall remain confidential. The Parties will not publish, publicize, comment or disclose to any person or persons or request, invite, support, or cause another individual to publish, publicize, to comment, or to disclose to anyone the terms or the contents of this Agreement, except the Parties may disclose information about the Agreement to their counsel, accountants, financial consultants, tribunals or courts of law, service providers, regulators, in response to a request from a governmental agency, to the School Reform Commission, or otherwise, as may be required by law.

9. MISCELLANEOUS:

- A. This Agreement may be executed in counterparts, including facsimile and email counterparts, each of which shall constitute an original, but all of which, when taken together, shall constitute one instrument.
- B. Parents represent and warrant that they possess educational decision-making authority and legal-decision making authority on behalf of Student necessary to enter into this Agreement on Student's behalf.
- C. The terms of this Agreement have been completely read, considered and understood by the Parties, who have had a reasonable opportunity to consult with legal counsel

of their choice prior to execution.

- D. The acceptance of the terms of this Agreement is a voluntary compromise and settlement of a disputed claim or claims. Fulfillment of the terms of this Agreement is not an admission of any liability by any party named in the Agreement.
- E. The Parties agree that this Agreement is a Written Agreement reached pursuant to the Resolution Process under 20 U.S.C. § 1415(f)(1)(B) and 34 C.F.R. § 300.510.

IN WITNESS WHEREOF,	and intending to be legally bound	, we have hereunto
set our hands and seals this	day of	, 2017.
12/29/17 Date 12/29/17 Date 12/28/17 Date	Stephanie B P Parent of T P Terence P Parent of T P Sonya Berry Director of Special Education	
	School District of Philadelphia	The state of the s

APPROVED AS TO FORM ONLY:

12/29/17
Date

12/26/17
Date

Megan Mahie, Esquire Attendey for Parents

Carning Pfail, Esquire

Afterney for School District of Philadelphia

Exhibit C



David Berney <djberney@berneylaw.com>

Stephanie B et al o/b/o T.P. v. SDOP - Parents' demand for attorney's fees and costs

1 message

David Berney <djberney@berneylaw.com>
To "Tammy J Schmitt" <tschmitt@levinlegalgroup.com>

David J Berney, Esquire - 55 2 hours X \$495 per hour = \$27,324 00

Mon, Jan 15, 2018 at 9 28 PM

Dear Tammy

Pursuant to paragraph 5 of the Parties' Resolution Agreement, please consider this Parent's demand for attorney's fees and costs Below is a breakdown of my firm's time and billing with supporting timesheets and invoices that are attached

Megan Mahle, Esquire - 119 8 hours X \$375 per hour = \$44,925 00

Jennifer Sang, Esquire - 47 8 hours X \$325 per hour = \$15,535 00

Vanita Kalra, Esquire - 25 1 hours X \$325 per hour = \$8175 50

Morgen Black-Smith, Esquire - 6 hours X \$325 per hour = \$195 00

Kevin Golembiewski, Esquire - 13 3 hours X \$255 00 per hour = \$3391 50

Paralegal Jon Kruzic - 1 6 hours X \$100 per hour = \$160

Total Costs - \$17,570 92 [\$3850 (Virginia Sutton, Ph D) + \$1710 (OT Rachel Shoener) + \$2590 75 (Karen Clapper) + \$460 (Ruttenberg Center) + \$8247 50 Felicia Hurewitz, Ph D , \$712 67 (Transperfect)]

Total bill = \$117,276 92

The IDEA resolution agreement requires the School District to pay reasonable attorney's fees and costs within 60 days of receipt of the itemized attorney time sheets. My firm's time sheets are attached to this email. Accordingly, payment of attorney's fees and costs is due by March 16, 2018. As you should be aware, the School District has routinely violated settlement agreements with my clients by failing to pay attorney's fees within the required time period as stipulated in our agreements. In many cases, it has taken the School District over a year and sometimes years to make good on its commitment to pay fees. Accordingly, if I do not receive payment of my client's reasonable attorney's fees within sixty days of this email, I will consider all options, including filing a federal lawsuit. I am not trying to give you or your client a difficult time. I am simply trying to get the School District to honor our agreements and its repeated failures to do so is putting my firm into an untenable position.

You should also know that I am using a reduced rate as the amended CLS fee schedule prescribes an hourly rate between \$520-\$590 for attorneys with my years of experience. Accordingly, in the event we are unable to resolve this amicably and I am forced to file suit, I will be requesting an hourly rate of \$550.

As for specific time entries, I know that it is the practice of the School District to refuse to pay for time spent preparing

time sheets and for time spent by my firms attorney's in participating in internal meeting, including attorney consultations and strategy meetings. But case law is quite clear that attorney time for such tasks are compensable

With regard to preparing time sheets, it is well established that such time is compensable. See, e.g., Jones v. III Central Railroad Co., 2011 WL 3862330, at *8 (W.D. Tenn. Aug. 14, 2011). Preparing time sheets is not considered a clerical task because counsel must review the time records to make sure that the billing is accurate and to redact any privileged information. See also Singmoungthong v. Astrue, 2011 WL 2746711, at *6 (E.D. Cal. July 13, 2011), Roberts v. Astrue, 2011 WL 2746715, at *7 (E.D. Cal. July 13, 2011), Stairs v. Astrue, 2011 WL 2946177, at *3 (E.D. Cal. July 21, 2011); VonBerckefeldt v. Astrue, 2011 WL 2746290, at *7 (E.D. Cal. July 14, 2011); Mugavero v. Arms Acres, Inc., 2010 WL 451045, at *8 (S.D. N.Y. Feb. 9, 2010). See also Alam v. Astrue, 2011 WL 2669607, at *3 (N.D. Cal. July 7, 2011) (finding that two hours spent to prepare billing records was reasonable); Konits v. Valley Stream Central High Sch. Dist., 2011 WL 2747872, at *2 (E.D. N.Y. July 11, 2011) (finding that 20 hours was reasonable for preparing and organizing billing records and for researching and preparing papers for plaintiffs initial fee application). See also generally Bagby v. Beal, 606 F.2d 411, 416 (3d Cir. 1979) for proposition that time spent determining the appropriate amount of the fee is compensable.

With regard to internal communications, the Third Circuit has always held that such internal communications are compensable for purposes of a fee petition. See Tenafly Eruv Ass'n, Inc. v. Borough, of Tenafly, 195 Fed. App'x 93, 99 (3d Cir. 2006) (finding nothing unreasonable about approximately one hundred forty (140) hours that attorneys spent collectively on meetings and conference calls), Administratrix of Estate of Conway v. Fayette County Children and Youth Services, 2011 WL 3862394 at *6 (W.D.Pa Aug. 31, 2011) (permitting attorney compensation for internal meetings and strategy sessions, specifically noting "there is value in holding internal conferences and strategy meetings in the preparation and daily management of a case"), Gerszten v. University of Pittsburgh Cancer Institute Cancer Centers, 2009 WL 4639335 at *5 (W.D.Pa. Dec. 7, 2009) ("several attorneys participat[ing] in strategy meetings and discussions is reasonable" and therefore compensable), Buck v. Stankovic, 2008 WL 4072656 ((M.D.Pa. Aug. 27, 2008) (strategy sessions between attorneys are compensable). Additionally, courts have also held that work spent by more senior attorneys supervising junior attorneys is compensable. Parris v. Pappas, 844 F.Supp 2d 262, 267 (D. Conn. 2012), In re Vioxx Products Liability Litigation, 802 F.Supp 2d 740, 782 (E.D. La. 2011) (same), Smith v. Astrue, 2010 WL 4722044 at *2 (E.D. Wis., Nov. 15, 2010) (supervising work does not constitute double billing)

I look forward to hearing back from you

David J Berney, Esq Berney & Sang 1628 JFK Boulevard Suite 1000 Philadelphia, PA 19103 215 564 1030 (tel) 215 751 9739 (fax) djberney@berneylaw.com www.berneylaw.com

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Sang Timesheet for T P - second due process - for counsel.pdf 84K

Kalra Timesheet - TP - second due process - for counsel .pdf 83K

- Black-Smith Timesheet for counsel.pdf 45K
- Mahle.Timesheet.- for counsel.pdf
- Golembiewski Timesheet B 2017 for counsel.pdf 53K
- Kruzic timesheets for counsel .pdf 49K
- Sutton Invoice.pdf
- Shoener 01 bill for reviewing records and writing report.pdf
- Shoener03 bill.pdf
- invoice transperfect 01.pdf
- INvoice- Clapper.pdf 66K
- Invoice Clapper 02.pdf
- Invoice Ruttenberg Center.pdf
- Invoice Hurewitz01.pdf
- Invoice Hurewitz02.pdf 115K
- Invoice Hurewitz03.pdf
- B, Stephanie TP for counsel.pdf
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Exhibit D



David Berney < djberney@berneylaw.com>

Stephanie B et al o/b/o T.P. v. SDOP - Parents' demand for attorney's fees and costs

1 message

David Berney <djberney@berneylaw.com>
To "Coyle, John" <|coyle@philasd.org>

Tue, Jun 12, 2018 at 11:16 AM

John.

Pursuant to your May 29, 2018 email and paragraph 5 of the Parties' Resolution Agreement, please consider this Parent's updated demand for attorney's fees and costs Below is a breakdown of my firm's time and billing with supporting timesheets and invoices attached

David J Berney, Esquire – 56 7 hours X \$495 per hour = \$28,066 50 Megan Mahle, Esquire - 120 2 hours X \$375 per hour = \$45,075 00 Jennifer Sang, Esquire - 47 8 hours X \$325 per hour = \$15,535 00 Vanita Kalra, Esquire - 25 1 hours X \$325 per hour = \$8175 50 Morgen Black-Smith, Esquire - 6 hours X \$325 per hour = \$195 00 Kevin Golembiewski, Esquire - 13 3 hours X \$255 00 per hour = \$3391 50 Paralegal Jon Kruzic - 1 6 hours X \$100 per hour = \$160 Total Costs - \$17,570 92 [\$3850 (Virginia Sutton, Ph D) + \$1710 (OT Rachel Shoener) + \$2590 75 (Karen Clapper) + \$460 (Ruttenberg Center) + \$8247 50 Felicia Hurewitz, Ph D , \$712.67 (Transperfect)]

Total bill = \$118,169 42

The IDEA resolution agreement requires the School District to pay reasonable attorney's fees and costs within 60 days of receipt of the itemized attorney time sheets. I originally sent this demand along with supporting timesheets to Tammy Flail on **January 15, 2018**. Accordingly, payment of attorney's fees and costs was due by **March 16, 2018**, about three months ago. I am sending the updated demand in the hope that we can resolve this case without the need for me to file a federal complaint.

As I am sure you are aware, the School District has routinely violated settlement agreements with my clients by failing to pay attorney's fees within the required time period as stipulated in our agreements. In many cases, it has taken the School District years to make good on its commitment to pay fees.

As for specific time entries, I know that it is the practice of the School District to refuse to pay for time spent preparing time sheets and for time spent by my firms attorney's in participating in internal meeting, including attorney consultations and strategy meetings. But case law is quite clear that attorney time for such tasks are compensable

With regard to preparing time sheets, it is well established that such time is compensable. See, e.g., Jones v. III Central Railroad Co., 2011 WL 3862330, at *8 (W.D. Tenn. Aug. 14, 2011). Preparing time sheets is not considered a clerical task because counsel must review the time records to make sure that the billing is accurate and to redact any privileged information. See also Singmoungthong v. Astrue, 2011 WL 2746711, at *6 (E.D. Cal. July 13, 2011), Roberts v. Astrue, 2011 WL 2746715, at *7 (E.D. Cal. July 13, 2011), Stairs v. Astrue, 2011 WL 2946177, at *3 (E.D. Cal. July 21, 2011); VonBerckefeldt v. Astrue, 2011 WL 2746290, at *7 (E.D. Cal. July 14, 2011), Mugavero v. Arms Acres, Inc., 2010 WL 451045, at *8 (S.D. N.Y. Feb. 9, 2010). See also Alam v. Astrue, 2011 WL 2669607, at *3 (N.D. Cal. July 7, 2011) (finding that two hours spent to prepare billing records was reasonable); Konits v. Valley Stream Central High Sch. Dist., 2011 WL 2747872, at *2 (E.D. N.Y. July 11, 2011) (finding that 20 hours was reasonable for preparing and organizing billing records and for researching and preparing papers for plaintiff's initial fee application). See also generally Bagby v. Beal, 606 F.2d 411, 416 (3d Cir. 1979) for proposition that time spent determining the appropriate amount of the fee is compensable.

With regard to internal communications, the Third Circuit has always held that such internal communications are compensable for purposes of a fee petition. See Tenafly Eruv Ass'n, Inc. v. Borough, of Tenafly, 195 Fed. App'x 93, 99 (3d Cir. 2006) (finding nothing unreasonable about approximately one hundred forty (140) hours that attorneys spent collectively on meetings and conference calls), Administratrix of Estate of Conway v. Fayette County Children and Youth Services, 2011 WL 3862394 at *6 (W.D. Pa. Aug. 31, 2011) (permitting attorney compensation for internal meetings and strategy sessions, specifically noting "there is value in holding internal conferences and strategy meetings in the preparation and daily management of a case"), Gerszten v. University of Pittsburgh Cancer Institute Cancer Centers, 2009 WL 4639335 at *5 (W.D. Pa. Dec. 7, 2009) ("several attorneys participat[ing] in strategy meetings and discussions is reasonable" and therefore compensable), Buck v. Stankovic, 2008 WL 4072656 ((M.D. Pa. Aug. 27, 2008) (strategy sessions between attorneys are compensable). Additionally, courts have also held that work spent by more senior attorneys supervising junior attorneys is compensable. Parris v. Pappas, 844 F. Supp 2d 262, 267 (D. Conn. 2012), In re Vioxx Products Liability Litigation, 802 F. Supp 2d 740, 782 (E.D. La. 2011) (same); Smith v. Astrue, 2010 WL 4722044 at *2 (E.D. Wis., Nov. 15, 2010) (supervising work does not constitute double billing)

You had indicated in your email that you thought you could resolve this within 7-10 day following receipt of this email so that it is unnecessary to file a federal lawsuit and needlessly accumulate more fees. I look forward to hearing back from you

Best

Dave

David J Berney, Esq Berney & Sang 1628 JFK Boulevard Suite 1000 Philadelphia, PA 19103 215 564 1030 (tel) 215 751 9739 (fax) djberney@berneylaw com www berneylaw com

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17 attachments Sang Timesheet for TP - second due process - for counsel.pdf 84K Kalra Timesheet - TP- second due process - for counsel .pdf 83K 🔁 Black-Smith Timesheet - for counsel.pdf 45K 🔁 Golembiewski Timesheet - B - 2017 - for counsel.pdf Kruzic timesheets - for counsel .pdf Sutton Invoice.pdf 🔁 Shoener 01 - bill for reviewing records and writing report.pdf Shoener03 - bill.pdf 16K invoice - transperfect 01.pdf 63K Nvoice- Clapper.pdf 66K nvoice - Clapper 02.pdf 63K Invoice - Ruttenberg Center.pdf 🔁 Invoice - Hurewitz01.pdf 112K nvoice - Hurewitz02.pdf 115K 1 Invoice - Hurewitz03.pdf 129K Mahle.Timesheet.- for John Coyle.pdf 🔁 B, Stephanie - T P - for John Coyle.pdf

107K

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Date	Description	Time
8/22/15	email exchange with Vanita Kalra, Esquire re placement options	0.1
	attorney-case consultation with Vanita Kalra, Esquire re potential tuition	
8/24/15	reimbursement case	0.4
	attorney-case consultation with Vanita Kalra, Esquire re 10 day letter of intent to	
8/24/15	privately place student and filing due process for private placement	0.4
8/25/15	assisting client with 10 day notice of intent to privately place	0.2
	email exchange with Vanita Kalra, Esquire re Parent's desire to privately place at the	
8/25/15	YALE School and case strategy	0.1
	reviewing email from Felicia Hurewitz, Ph D re White Clay as potential placement	
8/27/15	for Student	0.1
9/1/15	organizing records	0.1
	reviewing and responding to email from Vanita Kalra, Esquire re 9/6/15 Invitation to	
9/6/15	Participate form for 9/9/15 IEP meeting	0.1
	reviewing email from Vanita Kalra, Esquire re re 9/6/15 Invitation to Participate	
9/7/15	form for 9/9/15 IEP meeting	0.1
	email exchange with Vanita Kalra, Esquire re Parent's potential unilateral removal of	
9/7/15	Student from School District and placement at the YALE School	0.1
	email exchanges with Vanita Kalra, Esquire re timing for Parent's removal of	
9/8/15	Student from School District	0.2
	t/c with Vanita Kalra, Esquire re School District's proposed OT evaluation and	
9/29/15	Permission to Evaluate for OT needs	0.2
	Meeting with Felicia Hurewitz, Ph D re Student's IEP and potential private	
10/1/15	placement case	0.2
	reviewing and responding to email from Felicia Hurewitz, Ph D/BCBA re	
10/6/15	conference call	0.1
10/10/15	email exchange with Vanita Kalra, Esquire re upcoming IEP meeting	0.1
10/22/15	reviewing memo from expert, James Gillock, Ed D re report	0.1

1/17/16	for Student	0.1
	reviewing email from Tammy Schmitt, Esquire re qualifications of one-one-one aide	
1/15/16	to keep student safe and truancy issues	0.1
	assisting Parent with correspondence to school principal regarding District's failure	
1/14/16	Parent with correspondence to school principal regarding saftey issues at school	0.6
	she identifies as the ways that the District has failed to provide FAPE and assisting	
	conference call with Felicia Hurewitz, Ph D re her testing, observation, and what	
1/14/16	case	0.4
	attorney case consultation with Vanita Kalra, Esquire re strengths and weaknesses of	
1/14/16	outcomes for Student	0.2
	attorney-case consultation with Jennifer Sang, Esquire re case analysis and desired	
1/13/16	of FAPE and private placement	0.4
	Attorney case consultation with Vanita Kalra, Esquire re strategy for proving denial	
1/8/16	safety	0.1
	editing letter from client to Principal Fatima Rogers at the Henry School re Student's	
12/21/15	reviewing email from Tammy Flail, Esquire re Gillock invoice	0.1
12/9/15	emails to Tammy Flail re Gillock invoice	0.1
12/8/15	complaint against school for neglect	0.1
	attorney-case consultation with Vanita Kalra, Esquire re having Parent file DHS	
11/28/15	email to Tammy Flail, re IEE	0.1
11/18/15	placement and programming	0.4
	when aide wasn't present and memo to file re same and strategy for appropriate	
	experiencing at school and regarding concusion that Student experienced at school	
	attorney-case consultation with Vanita Kalra, Esquire re bullying that Student is	
11/10/15	school involving Student bullying incident	0.1
	reviewing and responding to email from Vanita Kalra, Esquire re client email to	
11/2/15	placement	0.2
	attorney-case consultation with Vanita Kalra, Esquire re Felicia Hurewitz, Ph D /BCBA observation and strategy for potential due process case around	

	Attorney David Berney	
1/18/16	t/c from Felicia Hurewitz, Ph D re strategy for moving forward with case	0.1
	attorney case consultations with Jennifer Sang, Esquire re strategy for addressing	
1/20/16	truancy and ensuring student's safety at school and moving case forward	0.2
	email to Felicia Hurewitz, Ph D/BCBA regarding next steps for purposes of	
1/20/16	working up case	0.1
1/22/16	assisting Parent with follow-up letter to principal re Student's safety	0.1
1/25/16	reviewing email from Vanita Kalra, Esquire re timesheets	0.1
1/26/16	reviewing email from Vanita Kalra, Esquire re timesheets	0.1
1/27/16	t/c with Jim Gillock re IEE	0.2
	email exchange with Vanita Kalra, Esquire re Gillock IEE and District's payment of	
1/27/16	same	0.1
1/27/16	reviewing emails from Jennifer Sang, Esquire re dependency proceedings	0.1
	meeeting with Jennifer Sang, Esquire re strategy to transition Student back in school	
1/28/16	and Student's 1 on 1 aide	0.1
	email exchange with Jim Gillock, re School District's payment for an IEE that I	
1/28/16	already paid him for	0.1
1/29/16	t/c from Jim Gillock re District [payment of IEE	0.1
	research on District's legal requirements for truancy prevention and whether District	
	is discriminating against Student for failing to provide appropriate accommodationst	
2/9/16	to address Student's needs to allow Student to attend school	1.3
	reviewing and responding to email from Jennifer Sang, Esquire re District ltr to	
	parent and parent response about student's safety and student's 1 on 1 aide and offers	
2/10/16	of schools made by District	0.1
	attorney-case consultation with Jennifer Sang, Esquire re District retaliation by	
2/16/16	reporting Parent to DHS	0.1
2/27/16	email to Tammy Flail, Esquire re IEE	0.1
	research on Parents' Right to Observe Classroom and email to Jennifer Sang, Esquire	
3/8/16	re same	0.2

	attorney-case consultation with Jennifer Sang, Esquire, assigning Jennifer Sang,	
	Esquire responsibility to reach out to opposing counsel re Parent's Right to Observe	
3/21/16	Classroom	0.1
5/5/16	attorney-case consultation with Jennifer Sang, Esquire discussing DHS investigation	0.1
	reviewing and editing letter to Tammy Flail, Esquire re bruising on nose suffered by	
5/5/16	Student	0.1
	attorney-case consultation with Jennifer Sang, Esquire re placement alternatives for	
5/6/16	balance of school year and 2016 2017 school year	0.1
	attorney-case consultation with Jennifer Sang, Esquire re DHS letter closing	
5/6/16	investigation	0.1
	revising correspondence to Tammy Flail, Esquire re potential other school options	
5/13/16	for Student	0.3
10/26/16	reviewing and responding to correspondence from Ginny Sutton, Ph.D re IEE	0.2
12/26/16	reviewing correspondence from client re scope of representation	0.1
1/10/17	attorney case consultation with Jennifer Sang, Esquire re Ginny Sutton, Ph D IEE	0.1
	attorney-case consultation with Jennifer Sang, Esquire re re-assignment of case	
1/18/17	pending Jennifer Sang, Esquire maternity leave	0.1
	attorney-case consultation with Jennifer Sang, Esquire re Sutton report and timing	
1/26/17	for filing due process complaint	0.1
	attorney-case consultation with Jennifer Sang, Esquire re re-assignment of case to	
2/22/17	Megan Mahle pending Jennifer Sang, Esquire maternity leave	0.1
3/3/17	attorney-case consultation with Jennifer Sang, Esquire re case strategy	0.1
4/19/17	reviewing email from Tammy Schmitt, Esquire re updated records	0.1
	reviewing correspondence from Tammy Schmitt, Esquire re records and organizing	
5/2/17	file	0.1
5/2/17	organizing file	0.1
6/8/17	reviewing email from Megan Mahle, Esquire re due process complaint	0.1
6/9/17	editing due process complaint	0.2

	Attorney David Belley	
	email exchange with Megan Mahle, Esquire re due process complaint, KOSHK date,	
6/12/17	and statute of limitations and claim for IEE	0.1
	reviewing email from Megan Mahle, Esquire re KOSHK date and Statute of	
6/12/17	Limitations	0.1
	reviewing and responding to email from Megan Mahle, Esq re her consultation with	
6/18/17	Dr Sutton and Parent's ongoing concerns re safety of Student in District	0.1
	email exchange with Megan Mahle, Esq re Parent's ongoing safety concerns and	
6/18/17	potential private placements	0.1
	reviewing and responding to email from Megan Mahle, Esquire re placement for	_
7/5/17	Student, due process complaint and Dr Sutton report	0.1
	attorney case consultation with Megan Mahle, Esquire re placement for Student, due	
7/5/17	process complaint and Dr Sutton report documenting safety concerns	0.1
7/7/17	reviewing email from Megan Mahle, Esquire re due process complaint	0.1
7/17/17	reviewing email from Tammy Flail, Esquire re request for continuance	0.1
	reviewing email from Hearing Officer Brian Ford re hearing procedures and	
7/20/17	reviewing email from Hearing Officer Brian Ford re continuance	0.1
	editing Parents' response to Motion to Dismiss and email exchange with Megan	
7/23/17	Mahle, Esquire re same	0.3
8/6/17	reviewing and editing Parents' Response to District's purported 10 day offer	0.4
	attorney case consultation with Megan Mahle, Esquire re settlement possibilities and	
8/11/17	work up of case to get it trial ready	0.2
	reviewing and responding to email from Megan Mahle, Esquire re potential SLP and	
8/21/17	OT experts	0.1
	reviewing and responding to email from Karen Hubert re Student records and	
8/23/17	placement at the YALE School	0.1
	reviewing and responding to email from Megan Mahle, Esquire re retaining Karen	
8/23/17	Clapper and Rachel Shoener	0.1
8/28/17	t/c from client father re case	0.1
8/29/17	reviewing emails from Brian Ford and Tammy Schmitt re continuance request	0.1

	Automey David Berney	
8/29/17	reviewing email from client re District denying request for tuition reimbursement	0.1
8/29/17	email exchanges with Megan Mahle, Esquire re client contact to discuss case	0.2
8/30/17	reviewing and responding to email from Megan Mahle, re client meeting	0.1
8/31/17	t/c with client re timeline for case and anticipated date of resolution	0.3
	email exchange with Megan Mahle, Esquire re lack of availability of funds for	
9/1/17	private placement	0.1
	reviewing and responding to email from Megan Mahle, Esquire re settlement	
9/8/17	prospects and hearing preparation	0.1
	reviewing and responding to email from Megan Mahle, Esquire re hearing prep and	
9/8/17	experts needed for hearing	0.1
	reviewing and responding to email from Megan Mahle, Esquire re retaining speech	
9/8/17	and language expert	0.1
9/8/17	research for speech and language expert	0.3
	researching speech and language expert Jamie Miller, MS, CCC-SLP re potential	
9/11/17	retention	0.1
	email exchange with Megan Mahle, Esquire re retaining a speech and language	
9/12/17	expert	0.1
	t/c from client re YALE acceptance of Student and email exchange with Megan	
9/12/17	Mahle re retaining expert speech pathologist	0.1
	Attorney case consultation with Megan Mahle, Esquire regarding action steps	
9/12/17	needed for hearing readiness, experts and preparing for hearing	0.3
	reviewing and responding to email from Ruttenberg Center re SLP expert to utilize	<u> </u>
9/14/17	in this case and reviewing resume of SLP Angela Grecia	0.1
	email to speech and language expert SLP Angela Grecia re scope of her record	
9/15/17	review	0.1
	email exchange with Megan Mahle, Esquire re YALE School admission and YALE	
9/15/17	School's unwillingness to allow Student to attend without payment	0.1
	t/c to Karen Huber Admission School Director re YALE School admission and	
9/15/17	YALE School's unwillingness to allow Student to attend without payment	0.1

	Attorney David Berney	
	t/c with Karen Huber re School District's failure to pay tuition which is affecting	
9/15/17	YALE's decision to permit Student to start school	0.2
	reviewing email from SLP Angela Grecia re SLP tests to administer to Student and	
9/15/17	email to Felicia Hurewitz, Ph D re speech and language assessment	0.1
	email to speech and language expert SLP Angela Grecia re SLP tests to administer	
9/15/17	to Student and potentially repeating previous S&L tests administered	0.1
9/15/17	email exchange with Felicia Hurewitz, Ph D re updated evaluation	0.1
9/15/17	email exchange with Felicia Hurewitz, Ph.D re deadlines for updated evaluation	0.1
	reviewing and responding to email from Felicia Hurewitz, Ph D re conference call	
9/16/17	with Megan Mahle, Esquire	0.1
	reviewing and responding to email from Felicia Hurewitz, Ph D/BCBA re re-	
9/16/17	administration of VB-MAPP to measure student progress	0.1
	reviewing emails from SLP Angela Grecia re appropriateness of level of services	
9/16/17	being provided by District	0.1
9/18/17	reviewing Student records and compiling list of missing records	1.6
9/19/19	email exchange with Megan Mahle, Esquire re 5 day notice	0.1
	email exchange with Megan Mahle, Esquire re Felicia Hurewitz, Ph D/BCBA	
9/19/19	conducting updated CBAs	0.1
9/19/19	reviewing Student records and compiling list of missing records	1.1
	t/c with Megan Mahle, Esquire re strategy at upcoming hearing, updated testing by	
	Felicia Hurewitz, Ph D/BCBA, Parent's 5 day notice, School District's 5 day notice,	
9/20/17	and placement options at the District for the 2017-2018 school year	0.7
9/20/17	continued reviewing Student records and compiling list of missing records	0.5
9/20/17	revising Parent's 5 day notice diclosing witnesses and exhibits	1.4
	Attorney case consultation with Megan Mahle, Esq regarding hearing strategy and	
9/25/17	preparation	0.3
	reviewing and revising opening and direct examinations and t/c with Megan Mahle,	
9/26/17	Esquire re strategy for hearing	1.4
9/28/17	email exchange with Megan Mahle, Esquire re hearing	0.1

	rational David Dorney	
9/28/17	email to Megan Mahle, Esquire re hearing outcome	0.1
	reviewing email from MTammy Flail, Esquire re extension of decision due date and	
9/28/17	additional hearing dates for due process case	0.1
	attorney-case consultation with Megan Mahle, Esquire hearing, missing records,	
9/29/17	KOSHK closing, and witnesses for next hearing	0.3
	reviewing and responding to email from Megan Mahle, Esquire re Virigina Sutton	
10/2/17	Ph D hearing prep	0.1
	reviewing and responding to correspondence from OT Rachel Shoener re record	
10/2/17	review and OT evaluation	0.2
10/4/17	email exchange with Megan Mahle, Esquire re exhibit binder	
	reviewing and responding to correspondence from Transperfect Solutions re Parent's	
10/5/17	hearing exhibits	0.1
	attorney-case consultation with Jennifer Sang, Esquire re school meeting with client	
	and expert Felicia Hurewitz, Ph.D /BCBA and behavior of school officials during	
10/6/17	meeting	0.1
	reviewing email from Jennifer Sang, Esquire re school meeting with (1) client, (2)	
	expert Felicia Hurewitz, Ph D/BCBA, and (3) Tammy Flail and decorum of school	
10/6/17	officials during meeting	0.1
	reviewing and revising KOSHK closing and email to Megan Mahle, Esquire and	
	Kevin Golembiewski, Esquire re same and reviewing email from Megan Mahle,	
10/8/17	Esquire re same	1.5
	reviewing and responding to email from Kevin Golembiewski, Esquire re KOSHK	
10/9/17	closing	0.1
	reviewing and responding to email from Kevin Golembiewski, Esquire re theory of	
10/9/17	KOSHK for closing argument	0.1
10/10/17	reviewing 10/10/17 emails from Felicia Hurewitz, Ph D/BCBA re safety plan	0.1
	reviewing and responding to email from Felicia Hurewitz, Ph D/BCBA re her	
10/10/17	assessment and potential report	0.1

email exchange with Jennifer Sang, Esquire re correspondence from client,	
documenting substance of safety plan meeting	0.1
reviewing email from client to Fatima Rogers re recent meeting to develop Safety	
Plan for Student	0.1
reviewing email from Eric Mitchell, Ph D re potential speech and language	
evaluation and email to Megan Mahle, Esquire re SLP expert	0.1
reviewing and responding to email from Megan Mahle, Esquire re retaining SLP	
expert	0.1
reviewing and responding to email from Megan Mahle, Esquire re Felicia Hurewitz,	
Ph D report and supplementing the exhibit list	0.1
email to Kevin Golembiewski, Esquire re drafting opening statement in case	0.1
email exchange with Kevin Golembiewski, Esquire re opening statement and email	
exchanges with Megan Mahle, Esquire re upcoming due process hearing	0.1
attorney-case consultation with Kevin Golembiewski. Esquire re opening statement	0.2
email to Felicia Hurewitz, Ph D BCBA re expert report and record review	0.1
email exchange with Megan Mahle, I squire re hearing prep and witnesses for next	
hearing session	0.1
email to Megan Mahle, Esquire re ruling on SOL KOSHK	0.1
t c and email with Felicia Hurewitz, Ph D. BCBA re missing records and merits of	
case a	0.2
reviewing file for missing records that should still be provided by SDOP	0.1
conference call with Megan Mahle, Fsquire discussing strategy, including order of	
witnesses, scope of testimony for our witnesses, opening statement, and themes and	
theories of case	0.8
email to Kevin Golembiewski, Esquire and Megan Mahle re themes to incorporate in	_
opening statement	0.2
reviewing and responding to email from Megan Mahle, I squire re Felicia Hurewitz,	
Ph D report	0.1
	documenting substance of safety plan meeting reviewing email from client to Fatima Rogers refrecent meeting to develop Safety Plan for Student reviewing email from Eric Mitchell, Ph D ire potential speech and language evaluation and email to Megan Mahle, Esquire re SLP expert reviewing and responding to email from Megan Mahle, Esquire refreitening SLP expert reviewing and responding to email from Megan Mahle, Esquire refelicia Hurewitz, Ph D report and supplementing the exhibit list email to Kevin Golembiewski, Esquire redrafting opening statement in case email exchange with Kevin Golembiewski, Esquire reopening statement and email exchanges with Megan Mahle, Esquire re upcoming due process hearing attorney-case consultation with Kevin Golembiewski. Esquire reopening statement email to Felicia Hurewitz, Ph D BCBA reference report and record review email exchange with Megan Mahle. Esquire rehearing prep and witnesses for next hearing session email to Megan Mahle. Esquire reruling on SOL KOSHK to and email with Felicia Hurewitz. Ph D BCBA remissing records and merits of case a reviewing file for missing records that should still be provided by SDOP conference call with Megan Mahle. Esquire discussing strategy, including order of witnesses, scope of testimony for our witnesses, opening statement, and themes and theories of case email to Kevin Golembiewski. Esquire and Megan Mahle rethemes to incorporate in opening statement reviewing and responding to email from Megan Mahle. Fsquire re Felicia Hurewitz.

	reviewing and responding to email from Megan Mahle, Esquire re Tammy Flail	
11/5/17	request for continuance in light of witness unavailability	0.1
11/5/17	reviewing Student records and coinpiling list of missing records	1.3
	reviewing interim order on Statute of Limitations and email to Megan Mahle and	
11/6/17	Kevin Golembiewski, Esquire re Motion to Correct HO Order on KOSHK decision	0.5
	review of records to compile list of missing records and email to Megan Mahle,	
11/6/17	Esquire re missing records	2.7
11/6/17	email to Megan Mahle, Esquire re full SLP evaluation	0.1
11/7/17	editing opening and email to Megan Mahle. Esquire re-same	0.2
	reviewing and responding to emails from Megan Mahle, Esquire re District's	-
11/7/16	request for a continuance	0.2
	reviewing and responding to emails from Megan Mahle, Esquire re unavailability of	-
11/7/17	witnesses for first day of hearing	0.1
	continued reviewing Student records for purposes of compiling list of missing	
11/8/17	records	1.2
	reviewing email from HO Brian Ford, cancelling due process hearing and email	
	exchanges re Karen Clapper's proposed testimony, record review and potential	
11/8/17	assessments	0.2
	continued reviewing Student records for purposes of compiling list of missing	
	records, specifically reviewing. Student Schedule, Daily Reports 2016-2017 (394)	
	pages), data sheets (78 pages), Discrete Trial Training Summaries (74 pages),	
	4 21 15 IEP at a glance, data collection (44 pages), Progress Monitoring and	
	Discrete Trial Training (118 pages), reading data (41 pages), Recreation. Leisure and	
	Behavior Data (43 pages), sight word assessment data, star profile data (7 pages),	
	Student work product 2015-2016 (220 pages), Student work product - 2016-2017	
	(217 pages), miscelleanous additional student work product (84 pages), testing data	
11/9/17	(117 pages)	2.9

	reviewing Student records 2016-01-06 Professional Service Log - Occupational	
	Therapy, 2016-02-23 2015-2016 Progress Report, 2016-03-02 Permission to	
	Reevaluate - Consent Form, 2016-04-14 Functional Behavior Assessment, 2016-04-	
	14 Invitation to Participate, 2016-04-18 Ten Day Waiver, 2016-04-19 Psychological	
	Reevaluation, 2016-04-19 Reevaluation Report, 2016-04-20 Permission to	
	Reevaluate - Consent Form, 2016-05-23 IFP NOREP, 2016-08-25 VB-MAPP	
11/10/17	Assessment, 2016-10-11 Reevaluation Report, 2016-10-25 Invitation to Participate	1.3
11/10/17	email exchange with Megan Mahle, Esquire re potential settlement	0.2
	email exchanges with Megan Mahle, Esquire re missing records and potential	
11/10/17	settlement	0.2
11/10/17	email to Megan Mahle, Esquire re potential settlement counter-demand	0.2
11/10/17	organizing attorney timesheets	0.3
	research for sertlement agreement language entered into between attorneys from my	
11/10/17	firm and Tainmy Flail, Esquire to serve as a template for settlement discussions	0.1
	attorney-case consultation with Megan Mahle. Esquire discussing strengths and	
	weaknesses of cases, ments of settling, and counter-demand to make to Tammy	
11/10/17	Flail, Esq	0.5
	email exchanges with Megan Mahle, Esquire re District settlement offer and Parent	
11/13/17	counter-offer	0.2
	reviewing email from Brian Ford, requesting conference call and possibly cancelling	
11/14/17	11 17/17 hearing date	0.1
	email exchange with Megan Mahle. Esquire re Parent's settlement demand and	
11/14/17	negotiations on compled in light of HO Brian Ford's order	0.1
11/14/17	reviewing emails from HO Brian Ford re conference call to discuss hearing date	0.2
11/14/17	reviewing email from Megan Mahle, F squire re new due process hearing date	0.1
	email exchanges with Megan Mahle. Esquire re demand for compled in light of	
11/14/17	hearing officer interim order on statute of limitations	0.2
	reviewing email from expert SLP Karen Clapper re impressions of Student's VB-	
11/16/17	MAPP	0.1

	0.4
	0.1
• •	0.1
reviewing email from Megan Mahle, Esquire re-latest District settlement offer	0.1
reviewing and responding to email from Megan Mahle, Esquire re costs in case and	
email to Megan Mahle, Esquire re settlement counter-demand	0.1
reviewing and responding to email from Megan Mahle, Esquire re various	
conditions that need to be satisifed in any settlement with the District	0.1
reviewing and responding to email from Felicia Hurewitz, Ph D BCBA re OT	
report and potential testimony by OT expert if case does not settle	0.1
1 ' ' '	
limitations	0.1
attorney-case consultation with Megan Mahle. Esquire re-status of receipt and mark	
	0.1
1	0.1
1	0.1
, · · · · · · · · · · · · · · · · · · ·	0.1
	0.4
1	
Ford's email asking about status of hearing	0.1
1	0.1
1 '	
· · · · · · · · · · · · · · · · · · ·	0.2
speech and language evaluation in light of progress in settlement discussions	0.1
reviewing email from HO Ford re decision due date	0.1
reviewing and completing revisions to resolution agreement, email to Megan Mahle,	
Esquire and attorney-case consultation with Megan Mahle, Fsquire re-settlement	0.6
	email to Megan Mahle, Esquire re-settlement counter-demand reviewing and responding to email from Megan Mahle, Esquire re-various conditions that need to be satisfed in any settlement with the District reviewing and responding to email from Felicia Hurewitz, Ph.D. BCBA re-OT report and potential testimony by OT expert if case does not settle reviewing. S. v. Regil Sch. Unit 72, 2017 U.S. Dist. EEXIS 191257 re-statute of limitations attorney-case consultation with Megan Mahle, Esquire re-status of receipt and markups of settlement draft from District counsel reviewing and responding to email from Megan Mahle, Esquire re-update on settlement status and drafting proposed email response reviewing and making additional revisions to draft settlement agreement reviewing and responding to email from Megan Mahle. Esquire re-Hearing Officer Ford's email asking about status of hearing. Let to and email exchange with Megan Mahle. Esquire re-hearing dates for next week Attorney-case consultation with Megan Mahle. Esquire re-settlement agreement continuance and hearing dates reviewing and responding to email from Megan Mahle. Esquire re-cancellation of speech and language evaluation in light of progress in settlement discussions reviewing email from HO Ford re-decision due date reviewing and completing revisions to resolution agreement, email to Megan Mahle.

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	email exchange with Megan Mahle. Esquire re-filing a second complaint asking for	
	The YALE School placement and reviewing and responding to email from Megan	1
12/13/17	Mahle, Esquire re The YALE School placement	0.1
	reviewing and responding to correspondence from Karen Clapper SLP re expert	
12/13/17	report	0.2
	revising due process complaint and email exchange with Megan Mahle, Esquite re	
12/13/17	same	0.1
	reviewing and responding to email from Felicia Hurewitz, Ph D BCBA re	
12/13/17	settlement	0.1
12/18/17	email exchange with Megan Mahle, Esquire re due process complaint	0.1
12/19/17	reviewing email from HO Skidmore re hearing	0.1
	reviewing and responding to email from Megan Mahle, Esquire re timesheets and	
12/21/17	Parent's attorney's fees	0.2
	reviewing and responding to email from Megan Mahle, Esquire re District's retusal	-
	to include language in the agreement to permit compled to be used for evaluations	
12/23/17	and ndependent consultants	0.1
	reviewing and revising revisions made by District counsel to resolution agreement	
12/23/17	and email to Megan Mahle, Esquire re same	0.3
12/23/17	email to Megan Mahle, Esquire re timesheets	0.1
	reviewing correspondence from Transperfect re Student records for due process	
12/23/17	hearing	0.1
12/26/17	email exchange with Karen Clapper, Esquire re evaluation and expert invoices	0.1
	reviewing and responding to email from Felicia Hurewitz. Ph D ire her work on case	
12/26/17	and satisfaction of invoices	0.1
	reviewing email from Felicia Hurewitz, Ph D. BCBA re Student placement at The	
12/26/17	YALF School	0.1
12/28/17	reviewing emails from hearing officer re status and resolution of case	0.1
12/28/17	email exchanges with Felicia Hurewitz, Ph.D. BCBA, re work performed on case	0.2

	Thiomey Bavia Bolloy	
	reviewing email from Megan Mahle, Esquire re expert Virginia Sutton, Ph d invoice	
12/29/17	for services	0.1
	reviewing email from Felicia Hurewitz, Ph.D. BCBA re invoice for services and	
12/29/17	outcome of case	0.1
12/29/17	email to Megan Mahle, Esquire re Dr. Virginia Sutton's invoice for services	0.1
	reviewing email from Felicia Hurewitz. Ph D BCBA re additional invoices for	
12/29/17	services and organizing file	0.1
	reviewing and responding to email from Megan Mahle, Esquire re Parents' demand	
12/30/17	for attorney's fees and costs	0.1
	reviewing and responding to email form Megan Mahle, Esquire re her hours and	
12/31/17	attorney time	0.1
1/1/18	reviewing email from Brian Ford, re case closure	0.1
	reviewing email from Megan Mahle, Esquire re timesheets for purposes of drafting	
1/2/18	attorney fee demand	0.1
	reviewing and responding to email from Megan Mahle, Esquire re her timesheets for	
1/2/18	purposes of drafting attorney fee demand and reviewing email from Hearing Officer	0.1
1/8/18	reviewing and responding to email from Megan Mahle, Esquire re timesheets	0.1
	started reviewing and revising timesheets for purposes of formulating Parents'	""
	demand for attorney's fees and costs pursuant to paragraph 5 of the parties	
1/8/18	agreement	2.6
	continued reviewing and revising timesheets for purposes of formulating Parents'	
	demand for attorney's fees and costs pursuant to paragraph 5 of the parties	
1/14/18	agreement	1.8
	started drafting Parent's demand for attorney's fees and costs pursuant to paragraph 5	
1/14/18	of the parties' agreement	0.8
	reviewing invoices generated from Felicia Hurewitz, Ph D and email exchanges	
1/15/18	with Felicia Hurewitz, Ph D re questions about invoices	0.2
	finalizing Parent's demand for attorney's fees and costs pursuant to paragraph 5 of	
1/15/18	the parties' agreement	0.4

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	email exchange with Megan Mahle, Esquire re due date for District payment to	
	YALE School and email to Tammy Schmitt re whether District has a response to	
2/1/18	Parent's demand	0.1
	reviewing and resopnding to email from Megan Mahle, Esquire re District's failure	
	to offer any amount in attorney's fees and costs and email exchanges with Tammy	
	Schmitt re whether District has any offer to Parent's settlement demand for fees and	
2/26/18	costs	0.1
1.	email to Megan Mahle, Esquire re District's failure to offer any amount in attorney's	
3/11/18	fees and costs	0.1
3/25/18	email to Megan Mahle, Esquire re YALE School placement for Student	0.1
	reviewing and responding to email from Megan Mahle, Esquire re update on	
5/2/18	payment of attorney's fees and costs	0.1
5/29/18	email to John Coyle, Esq re fee demand	0.1
5/29/18	reviewing email from John Coyle, Esquire re fee demand	0.1
5/31/18	attorney-case consultation with FH re IEP meeting at YALE School	0.2
	email to Karen Huber at YALE School re Student placement pursuant to resolution	
5/31/18	agreement	0.1
6/12/18	preparing and sending updated fee demand to John Coyle, Esquire	0.5
June, 2018	projected time negotiating settlement of Parent's demand for attorney's fees and costs	1.0
	Total Hours	56.7
	Hourly Rate	\$495.00
	Lodestar	\$28,066.50

Timesheet: Stephanie B et al o/b/o T.P. v. SDOP Attorney time: Megan Mahle, Esq.

Date	Description	Time
March 2017		L
3/4/17	Review email from Jennifer Sang, Esq. assigning me case and	0.2
L	providing case information (0.1) Draft response (0.1).	<u> </u>
3/6/17	Email to parent re case transition (0.1).	0.1
3/7/17	Email to parent regarding case (0.1). Review Student records (0.2).	0.3
3/8/17	T/C w/cl regarding update on status of student and absence of 1:1 aide	0 4
ı	at school today and lack of substitute 1:1 aide, speech and language	1
	services, future placement and programming (0.4).	
3/9/17	Review and respond to email from cl that 1:1 not there again (0.1)	0.1
3/10/17	Review and respond to email from cl that 1:1 not there for third day	0.1
	(0.1).	1
3/20/17	Review and respond to email from cl regarding lack of information for	0.4
	speech sessions (0.2). T/c with cl regarding her concerns with lack of	
	information regarding speech sessions (0.2).	
3/21/17	Review and respond to email from cl regarding response from school	[†] 0.2
	that speech therapist left (0.2).	1
3/28/17	Draft email to expert regarding report (0.1).	0.1
3/29/17	Draft email to cl regarding status of speech services and review	0.2
	response (0.2).	
3/30/17	Review SDOP records (0.8). Draft updated record request for SDOP	1.1
	(0.1). Draft email to cl regarding updated health authorization, Parent	
	response to school re: speech (0.2).	
3/31/17	Review and respond to email from Dr. Sutton regarding evaluation	0.2
	(0.1). Draft email to cl regarding PASA and provision of speech and	
i	respond to cl email re: same (0.1).	
April 2017		
4/4/17	Draft email to cl regarding FBA (0 1).	0.1
4/6/17	Review expert report (0.3). Draft email to expert regarding records	0.9
ı	(0.1). Review records and provide additional records to expert (0.5).	
4/7/17	T/c with expert to review report, identify outstanding information that	1.5
	still needs to be obtained (1.5).	
4/20/17	Review and respond to email from cl regarding FBA (0.1). T/c with cl	0.4
	regarding FBA, concerns about education, issues with dismissal (0.2)	
	Review and respond to email from cl regarding dismissal (0.1).	
4/21/17	Review and respond to emails from cl regarding SLP, PASA, progress	0.2
	reports (0.2).	
May 2017		
5/19/17	Review records and draft due process complaint (1.1). Draft email to	1.3
	cl regarding due process complaint (0.1). Review and respond to cl's	
	edits to due process complaint (0.1).	

5/23/17	Draft email to cl re: Dr. Sutto evaluation and Due Process Complaint (0.1). Review and respond to email from cl that student not receiving SLP (0.1).	0.2
5/25/17	Review and respond to email from expert Virginia Sutton, Ph.D. regarding evaluation and question regarding prior eval (0.2).	0.2
June 2017		
6/1/17	Review 2016 reevaluations to compare and contrast with current evaluation (1 2). Draft email to expert Virginia Sutton, Ph.D. regarding her evaluation (0.1). T/c with cl regarding ESY and discussing Student's need for ESY (0.1).	1.4
6/9/17	Edit complaint (0.2). Draft email to David J. Berney, Esq., regarding complaint (0.1). Review and respond to email from expert Virginia Sutton, Ph.D. regarding corrections to expert report (0.2). Draft email to cl regarding DHS report (0.1).	0.6
6/15/17	Review and respond to email from cl regarding her concerns for ESY (0.1). T/c with cl regarding student being lost in transit (0.2).	0.3
6/16/17	T/c with expert Virginia Sutton, Ph.D. regarding prior evaluations (0.2). Draft email to cl regarding bus incident and student being lost in transit (0.1). T/c with cl regarding bus incident and student being lost in transit (0.1).	0.4
6/22/17	Review email from expert Virginia Sutton, Ph.D. regarding evaluation report (0.1). T/c with cl regarding ESY (0.1).	0.2
July 2017		†
7/5/17	Review evaluation report and draft email to cl and Virginia Sutton, Ph.D. regarding certain factual errors (0.5). Draft email to David J. Berney, Esq., regarding evaluation report (0.1); Attorney-case consultation with David Berney, Esquire re placement for Student, due process complaint and Dr. Sutton report documenting safety concerns (0.1)	0.7
	Review finalized evaluation report (0.2). Edit due process complaint (0.2). Draft email to cl regarding review of due process complaint (0.1).	0.5
7/7/17	Draft email to opposing counsel, Tammy Flail, Esq., regarding due process complaint and review response (0.1). Draft email to ODR regarding filing of due process complaint (0.1). Review and respond to email from cl regarding due process complaint (0.1).	0.3
7/11/17	T/c with cl. Cl reports very chaotic scene at first day of extended day. Cl and Student were waiting in auditorium to be called by teacher, but never were called, no 1:1 appeared. Sonya Berry observed the chaos. Cl also reported that while waiting, a teenager with special needs got very agitated and staff could not manage, so police were called. Student was afraid of incident. Cl has concerns about ESY program. (0.3). Review and respond to emails from opposing counsel, Tammy Flail (0.1).	0.4

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7/12/17	Draft email to cl regarding chaos surrounding first day of ESY (0.2).	0.2
7/13/17	Draft email to cl regarding ESY and review response (0.2). Review	0.6
	notice from ODR regarding hearing (0.1). Review email from]
	opposing counsel, Tammy Flail, Esq., regarding resolution session	
	(0.1). Draft email to cl regarding resolution session (0.1). Draft email	
	to opposing counsel confirming resolution session date (0.1).	
7/17/17	Review email from opposing counsel, Tammy Flail, Esq., regarding	1.4
	continuance request (0.1). Draft email to cl regarding notice of hearing	!
	and continuance request (0.1). Review District Answer and Motion to	
	Dismiss (0.2). Draft email to HO Ford regarding permission to	
	respond to MTD (0.1). Draft email to cl regarding answer and motion	
	to dismiss (0.2). T/c to cl regarding possible settlement options (0.1).	
	Review records provided by parent (0.6).	ļ
7/18/17	Meetings with client (1.5). Attended meeting with opposing counsel	2.5
	and District representative and parents (1.0)	1
7/19/17	Attorney case consultation with Jennifer Sang, Esq. analyzing case	1.8
	and having strategy session (0.8). Review records produced by District	
	(0.8).	
7/20/17	Draft email to cl regarding possible settlement demand (0.2). Review	0.8
7720717	and respond to email from opposing counsel, Tammy Flail, Esq.,	1 0.0
	regarding possible in-District alternative placements (0.1). Review	
	email from Tammy Flail, Esq. regarding resolution data sheet (0.1).	!
	Review email from Hearing Officer Ford granting permission to	
	respond to Motion to Dismiss (0.1). T/c with cl regarding settlement	
	possibilities, next steps of case (0.2). Draft email to cl regarding new	
	hearing date (0.1).	
7/23/17	Draft response to motion to dismiss (0.5). Draft email to David J.	0.6
1123/11	Berney, Esq. regarding motion and review response (0.1).	0.0
7/24/17	Perform edits to response to motion to dismiss and draft email to HO	0.3
//24/1/	regarding response (0.2). Review email from opposing counsel,	0.5
	Tammy Flail, Esq., to HO Ford regarding proposed hearing date (0.1).	1
7/27/17	Review email from opposing counsel, Tammy Flail, Esq., to HO Ford	$\frac{1}{0.1}$ -
//2//1/	regarding possible continuance (0.1).	0.1
7/29/17	Review purported 10-day offer from opposing counsel, Tammy Flail,	0.2
7/28/17		0.2
	Esq. (0.2).	
	·	
		
August 2017_		
8/1/17	Draft email to opposing counsel, Tammy Flail, Esq., regarding joint	0.6
	request to extend decision due date and review response (0.1). Review	1
	additional records provided by District (0.4). Draft email to cl	
L	regarding settlement offer from District and review response (0.1).	-
8/3/17	Review and respond to email from Tammy Flail, Esq., regarding	0.4
	extension of time for disclosures (0.1). Draft response to purported 10-	1
1	day letter (0.2) and draft email to David J. Berney, Esq., regarding	1
<u> </u>	same (0.1).	<u> </u>

0/4/17	B : C OUL (OI) B :	
8/4/17	Review email from HO Ford cancelling hearing for 8/11 (0.1). Review	0.2
1	and respond to email from opposing counsel, Tammy Flail, Esq.,	
0/7/17 -	regarding new dates for hearing (0 1).	
8/7/17	Review edits by David Berney to response to purported 10-day offer	0.3
	and perform edits (0.1). Draft email to opposing counsel, Tammy	
, I	Flail, Esq., regarding response to "10-day offer letter" and scheduling	1
I	and review response (0.1). Review email from opposing counsel	
	regarding to HO Ford regarding new hearing date (0.1).	!
8/11/17	T/c to opposing counsel, Tammy Flail, Esq. (0.1). Email to cl re:	0.5
1	settlement, response to offer (0.2). Attorney case consultation with	
I	David J. Berney regarding settlement prospects and action steps needed	1
	to get case trial ready (0.2).	
8/14/17	Review email from opposing counsel, Tammy Flail, Esq., regarding	0.1
0.1 1 .	possible settlement (0.1).	1
8/16/17	Draft email to opposing counsel, Tammy Flail, Esq., regarding any	0.1
1	counteroffer from the District and review response (0.1).	
8/17/17	Draft email to cl regarding status of settlement negotiations (0.1).	0.1
8/21/17	Review and respond to email from cl regarding status of settlement	0.7
1	(0.1). Draft email to opposing counsel, Tammy Flail, Esq., regarding	
I	settlement and review response (0.1). Draft email to cl regarding next	
1	steps, potential experts (0.1). Review additional records provided by	
	District (0.2). Draft email to expert, Virginia Sutton, Ph.D. regarding	
	additional records (0.1). Draft email to David J. Berney, Esq.	, 1
i	regarding status of case and placement of student (0.1).	
8/22/17	Draft emails to Felicia Hurewitz, expert, regarding observations of	0.3
	student, recommendations for student and review responses (0.3).	1
8/23/17	Draft email to cl regarding next steps, possible placement options for	0.8
1	student (0.2). T/c with cl regarding placement options (0.2). Draft	ļ
	email to cl regarding 10-day private placement notice (0.1). T/c with cl	1
1	regarding delay in resolution of case and speaking to David J. Berney,	
1	Esq. (0.1). Draft email to David J. Berney, Esq. regarding same (0.1).	
	Review and respond to email from cl regarding fax confirmation of 10-	1
L	day notice for private placement (0.1).	<u> </u>
8/24/17	Review email from cl with fax confirmation (0.1). Review email from	0.7
1	David Berney, Esq., requesting that I forward records to YALE school	
	(0.1). Prepare records and email to Karen Huber at YALE (0.2).	1
	Review email from David J. Berney, Esq., regarding potential OT and	1
	SLP experts (0.1). Draft email to potential OT expert (0.1). T/c to	
	Karen Clapper, possible SLP expert (0.1).	<u> </u>
8/25/17	Review and respond to email from cl regarding 10-day-notice of intent	0.1
	to privately place and next steps in case (0.1).	 — —
8/28/17	Review and respond to email from cl regarding providing records to	0.2
	YALE (0.1). Draft email to Karen Huber at YALE regarding records	
L	(0.1)	L
8/29/17	Draft email to HO Ford regarding prior request for new date (0.1).	_0.6_

	Review email from HO Ford regarding new hearing date (0.1).	
	Review email from opposing counsel, Tammy Flail, Esq., regarding unavailability of District witness and HO response (0.1). Draft email	
	to cl regarding hearing date (0.1). Review letter provided by cl from	
: 	District declining private placement (0.1). Draft email to cl regarding	! 1
	conference call to discuss case (0.1).	
8/30/17	Review notice of rescheduled hearing and send same to cl (0.1).	0.1
September		ļ — — j
9/1/17	email exchange with David Berney, Esquire re lack of availability of funds for private placement (0.1)	0.1
9/6/17	Review and respond to emails from cl regarding IEP meeting (0.2).	0.2
9/7/17	Review and respond to email from OT expert, Rachel Shoener	0.3
	regarding missing records (0.1). Draft email to opposing counsel,	1
	Tammy Flail, Esq., regarding missing OT records and review response	
	(0.1). Review email from HO Ford regarding scheduling and review	
9/8/17	response of Tammy Flail, Esq., to HO email (0.1). Review and respond to emails from Karen Huber at YALE regarding	$\frac{1}{0.7}$ +
9/6/1/	acceptance and possible admission of student (0.2) Review and	0.7
	respond to emails from OT expert, Rachel Schoener, regarding need	
	for additional records (0.2). Reviewing and responding to emails from	
	David J. Berney, Esq., regarding SLP experts, settlement prospects and	
	hearing prep. (0.1). T/c to potential SLP experts (0.2).	! i
9/11/17	Draft email to OT expert regarding conducting evaluation (0.1). Draft	0.3
	email to cl regarding OT evaluation (0.1). Draft email to OT expert	
	regarding scheduling (0.1).	, +
9/12/17	Attorney case consultation with David J. Berney regarding action steps	0.8
	needed for preparing for hearing (0.3). Review email from cl	
	regarding SLP Kate, from CHOP (0.1). T/c with Kate SLP from	
	CHOP, she reported that her sessions with student ended, she repeatedly tried to get information from District to coordinate services	
	and never received any response (0.2). Draft emails to cl regarding	! 1
	conversation with SLP Kate and need for 9/16 evaluation, scheduling	! i
	t/c (0.2).	!
9/13/17	T/c with cl to prepare for IEP meeting (0.2). Draft email to cl	$\frac{1}{10.3}$
	regarding IEP meeting (0.1).	i
9/14/17	T/c with cl regarding IEP meeting (0.1). Review letter from YALE	0.2
	provided by cl accepting him into school (0.1).	<u></u>
09/15/17	T/c to cl re: enrollment at YALE (0.2). T/c to Karen Huber at YALE	1.6
	(0.1). Draft email to David J. Berney, Esq. regarding school placement	[
	(0 1). T/c to cl regarding school placement and hearing prep (0.5).	
	Review and respond to email from possible SLP expert (0.2) Review	'
	and respond to emails from David J. Berney, Esq. and Felicia Hurewitz Ph.D./BCBA re hearing prep and YALE School admission (0.2).	
	Review records for hearing (0.2). Review email from cl regarding 1:1	
	(0.1).	
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09/16/17	Review and respond to email from possible SLP expert (0.1). Review	0.3
	emails from David J. Berney regarding SLP expert (0.1). Draft email	
1	to Felicia Hurewitz regarding SLP (0.1).	↓ <u>-</u> _
09/17/17	Review OT IEE evaluation and records review (1.0). Draft email to	4.7
1	OT evaluator regarding receipt of report (0.1). Review email from OT	
	evaluator regarding report (0.1). T/c with expert, Felicia Hurewitz,	. I
1	regarding hearing prep and strategy and (0.5). Review, select, and	
	prepare exhibits for hearing (3.0).	·
09/18/17	Start drafting 5-day notice (0.2). Continued selecting and preparing	2.5
	exhibits for hearing (1.1). T/c to cl x 2 regarding hearing, next steps,	
1	educational placement (0.5). T/c to Karen Huber at YALE (0.1). Draft	
!	email to hearing officer regarding hearing practices (0.1). Review	
	exhibits (0.5).	l'
09/19/17	Review records, continued selecting and preparing records for hearing,	8.1
	prepare 5-day notice (8.0). Draft email to David J. Berney, Esq.,	
	regarding 5-day notice (0.1).	- − i
09/20/17	Continued reviewing, selecting and preparing records for hearing (4.5).	7.4
	T/c to cl regarding school placement, next steps to get Student into	
1.	private placement, evaluation by Felicia Hurewitz, & SLP evaluation	! :
	(0.4). Draft email to David J. Berney, Esq., regarding school	
	placement (0.1). T/c with David J Berney, Esquire re strategy at	' '
	upcoming hearing, updated testing by Felicia Hurewitz, Ph.D.,	.
	Parent's 5 day notice, School District's 5 day notice, and placement	
	options at the District for the 2017-2018 school year (0.7). The with cl	'
	regarding school placement (0.1). Edit 5-day notice and draft email to	
1	opposing counsel regarding case (1.1). Review and respond to email	'
	from opposing counsel regarding conference call (0.1) Review	1 1
1	disclosures and exhibits provided by opposing counsel (0.3). Draft	'
	email to Jennifer Sang. Esq., regarding email exhibits and review	. [
<u>_</u>	response (0.1)	L
9/21/17	Review additional records and prepare records for hearing (2.2). T/c	28
	with opposing counsel re: hearing, email to HO, additional records	1
'	(0.5). Draft emails to opposing counsel, Tammy Flail, Esq. Review	
<u> </u>	email from Tammy Flail, Esq. to Hearing Officer Ford (0.1).	
9/22/17	T/c with Virginia Sutton, Ph.D. regarding hearing preparation and	1.5
	review of educational records (1.5).	·
9/25/17	Review records and draft questions for hearing (1.5). Attorney case	6.7
1	consultation with David J. Berney, Esq. regarding hearing strategy and	
	preparation (0.3). T/c with cl to prepare for hearing (1.2). T/c with cl	1
	and Felicia Hurewitz regarding school placement (0.2). Hearing prep	
<u> </u>	$+\frac{(3.5)}{(3.5)}$	12.1
9/26/17	Hearing preparation (2.5). T/c with cl regarding testimony (0.6).	$\frac{3.1}{1.2.0}$
9/27/17	Review questions for hearing and opening KOSHK statement (1.4).	13.0
	Review email from HO and opposing counsel regarding late arrival	
0/20/17	(0.1). Travel to and participate in hearing (11.5).	
9/28/17	Draft outline for closing arguments for KOSHK hearing (0.1). Email	10.3

	with cl regarding school meeting (0.1). Review and respond to email	
	from HO Ford regarding next dates of hearing and extension of	
	decision due date (0.1).	
9/29/17	Begin drafting KOSHK closing (0.3). Attorney case consultation with	0.7
	David J. Berney, Esq. regarding status of hearing, KOSHK closing,	
	witnesses for next hearing date, missing records (0.3). Draft emails to	
	cl and expert Felicia Hurewitz, Ph.D. regarding school meeting (0.1).	
9/30/17	Review and respond to emails from cl and expert Felicia Hurewitz	0.1
	regarding meeting with school (0.1).	
October 201'	7 +	
10/2/17	Draft KOSHK closing (1.0). Review and respond to email from cl	1.1
	regarding school meeting (0.1).	1
10/3/17	Draft email to opposing counsel, Tammy Flail, Esq., regarding	0.1
	transcript for hearing (0.1).	
10/4/17	T/c from cl regarding meeting with school (0.1). Draft emails to	0.9
10	opposing counsel, Tammy Flail, Esq., regarding closing arguments	1 - 1 /
	(0.2). Draft emails to David J. Berney regarding closing argument	1
	(0.1). Draft emails to cl and Felicia Hurewitz Ph.D. regarding school	l
	meeting (0.2). Draft email to Jennifer Sang, Esq., regarding school	1
	meeting (0.1). Draft email to HO Ford regarding extension of due date	
	for closing (0.1). Draft email to Tammy Flail, Esq., regarding meeting	
	with school (0.1).	
10/5/17	T/c from cl regarding school meeting and concerns (0.1). Draft email	1.4
10,5,1,	to Jennifer Sang, Esq., regarding cl concerns (0.1) T/c with Felicia	
	Hurewitz regarding observation, student needs (1.0). Draft email to	•
	Jennifer Sang, Esq. regarding agenda for school meeting (0.1). Review	ĺ
	emails from Jennifer Sang, Esq. regarding school meeting (0.1).	
10/6/17	Review and respond to email from Jennifer Sang, Esq., regarding	1.6
10,0,1,	outcome of school meeting (0.1) Draft KOSHK closing argument and	1.0
	research KOSHK factors (1.5).	, I
10/7/17	Review student work product produced by parent (0.2). Draft email to	$\frac{1}{3.8}$
10///1/	Felicia Hurewitz, Ph.D./BCBA regarding student work product (0.1).	1
	Review exhibits from hearing and draft KOSHK closing (3.5).	
10/8/17	Draft KOSHK close (2 5). Review and respond to email from David J.	2.6
10/0/1/	Berney, Esq., regarding KOSHK closing (0.1).	2.0
10/9/17	Review emails from David J. Berney, Esq. and Kevin Golembiewski.,	0.4
10/ // 1 /	Esq. regarding KOSHK close (0.2). Edit KOSHK closing and draft	0.4
	email to HO regarding same (0.2).	
10/10/2017	Review and respond to email from expert, Dr. Sutton, regarding	0.1
10/10/2017	hearing dates and preparation (0.1).	0.1
10/11/17	Review emails from Jennifer Sang, Esq., David J. Berney, Esq., and	1.2
10/11/1/	Felicia Hurewitz regarding safety plan meeting and respond (0.1).	1.2
	Draft email to cl to provide KOSHK closing arguments and transcript	1
	(0.1). T/c with cl regarding safety plan meeting and PTRE (0.2). T/c	
	with Jennifer Sang, Esq., regarding safety plan meeting, strategy and	1
· — — —	with remnier sang, resq., regarding safety plan incernig, strategy and	⊥

	next steps (0.7). Review email from Jennifer Sang, Esq. regarding	1
	safety plan meeting (0.1).	
10/12/17	Review emails from cl (0.2). T/c with expert Felicia Hurewitz	1.7
	regarding observations and meeting (1.5).	
10/20/17	Review and respond to email from cl regarding lack of response to	0.2
	email about targeted behavior (0.1). Review and respond to email	
	from opposing counsel regarding witnesses for hearing (0.1).	
10/24/17	T/c with cl regarding PTRE, student reporting other student hitting	0.2
	others every day (0.1). Review email provided by cl from school	ĺ
	regarding incidents (0.1).	
10/25/17	Review and respond to email from David J. Berney regarding SLP	0.2
	(0.1). Review email from Felicia Hurewitz regarding school response	
	to targeted behaviors and District's decision to inappropriately target	,
	behavior he is not even capable i.e., work independently for 15 min	
	(0.1).	
10/26/17	T/c with opposing counsel Tammy Schmitt re: hearing and witness on	0.4
	bedrest (0.2). Draft email to cl regarding Student's observations in	
	school (0.1). Draft email to potential expert regarding evaluation (0.1).	
10/27/17	Review email from Jennifer Sang, Esq. regarding potential SLP expert	0.1
	evaluation (0.1).	
10/30/17	Review email from Jennifer Sang, Esq. and potential SLP expert,	0.1
	Karen Clapper regarding record review (0.1).	۱ ۱
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November		
2017		L J
11/1/17	Review exhibits to prepare for hearing (0.5). Review expert report	0.7
i	provided by Felicia Hurewitz (0.2).	·]
11/2/17	Draft email to Felicia Hurewitz regarding report (0.1). Draft email to	0.5
	opposing counsel regarding exhibits, expert report and email exchange	
	with David Berney, Esauire re hearing prep. (0.1). T/c with Felicia	' ' I '
	Hurewitz regarding report (0.1). T/c with cl regarding hearing prep,	
	current status with school (0.1). Review email from cl regarding	
	uniform issue (0.1).	L
11/3/17	Review exhibits and draft questions for witnesses in preparation for	2.4
	hearing (0.8). Attorney case consultation with David J. Berney, Esq.,	
	regarding order of witnesses for hearing, scope of testimony for our	
,	witnesses, opening statement, and themes and theories of case (0.8).	
	Attorney case consultation with Kevin Golembiewski, Esq., regarding	1
1	opening statement (0.5). T/c with cl regarding hearing and concerns	
	about teacher's interactions with student (0.2). Draft email to HO Ford	
<u></u>	regarding status of KOSHK decision (0 1).	L
11/4/17	Review exhibits and draft outline of questions for examining Student's	0.6
!	teacher at hearing (0.6).	<u> </u>
11/5/17	Draft email to cl regarding concerns from Friday (0.1). Review and	0.2
,	respond to email from opposing counsel regarding availability of	

<u></u>	witnesses (0.1).	
11/6/17	Review decision by HO Ford regarding KOSHK (0.2). Draft email to	1.0
1	David J. Berney regarding decision and review response (0.1). Motion	
	to amend HO order re KOSHK and Statute of Limitations decision	
1	(0.1). Review email from cl regarding ongoing concerns with school	
	and draft response (0.1). Review "record review" prepared by SLP	
	expert Karen Clapper (0.3). Review emails from David J. Berney and	
	Jennifer Sang regarding full SLP evaluation (0.2).	
11/7/17	Draft direct examination for another witness for hearing (0.4) T/c	1.2
:	with cl regarding next hearing date and client's availability due to	
1	medical status (0.2). Review emails from David J. Berney, Esq.,	
	regarding draft opening statement, request for continuance and	1
	availability of witnesses (0.1). Review and edit draft opening	
	statement (0.2). Review schedule for student provided by cl. (0.1).	
	Draft email to opposing counsel, Tammy Flail, Esq., regarding	
	continuance request and extension of decision due date (0.1). Review	
,	email from SLP expert, Karen Clapper (0.1).	•
11/8/17	Review email from opposing counsel, Tammy Flail, Esq., to Karen	0.4
	Eberly regarding status of continuance request (0.1). Review email	1
1	from HO Ford regarding hearing cancellation (0.1). Draft email to cl	
	regarding continuance request, cancelled hearing and new hearing date	
1	(0.1). Draft email to cl regarding KOSHK decision (0.1).	i I
$\frac{1}{1}\frac{1}{19/17}$	Review exhibits and prepare for hearing (0.4). T/c with Karen Clapper	1.0
1	regarding evaluation (0.2). Review and respond to email from Dr.	
	Sutton regarding hearing (0.1). Review and respond to email from	I
	opposing counsel, Tammy Flail, Esq., regarding possible settlement	
	(0.1). Review and respond to email sent by cl re response she received	
	from school about her list of ongoing concerns (0.1). Draft email to cl	
1	regarding evaluation by Karen Clapper (0.1).	
11/10/2017	Continued reviewing records in preparation for hearing (1.1). T/c with	2.4
	opposing counsel, Tammy Flail, Esq., regarding possible settlement	1
	options (0.4). Draft email to expert Felicia Hurewitz regarding	
	placement options of student (0.1). T/c with cl regarding settlement	1
	options (0.1). Follow-up t/c with opposing counsel Tammy Flail, Esq.	
,	regarding settlement options (0.2). Attorney case consultation with	!
i	David J. Berney, Esq. regarding settlement options, strengths and	
	weaknesses of case, potential counter-demand, and hearing preparation	!
	(0.5).	
11/13/2017	Review records and prepare teacher witness cross examination outline	1.4
	(0.5). T/c with opposing counsel, Tammy Flail, Esq., regarding	1
	possible settlement options (0.2). T/c with cl to review settlement	
,	options (0.3). Draft email to experts re time expended in case for	1
	purposes of comp ed settlement discussions and review responses	
1	(0.2). T/c to Karen Huber at YALE regarding possible enrollment and	1
	start date (0.1). Draft email to David J. Berney, Esq. regarding	1
	settlement offers (0.1).	
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11/14/2017	Draft email to opposing counsel regarding settlement, including	1.5
	counter offer (0.2). Email to HO Ford regarding scheduling a	
•	teleconference (0.1). Review revised KOSHK order (0.2). Review	
	email from opposing counsel, Tammy Flail, Esq. regarding	
i	counteroffer. Draft email to cl regarding KOSHK revised decision,	
1	counteroffer (0.1). T/c with Karen Huber from YALE school regarding	
	admission (0.1). Draft email to cl regarding YALE School's admission	!
	policy (0.1). Teleconference with HO Ford and opposing counsel re:	
1	scheduling, status of case (0.2). T/c with opposing counsel Tammy	
	Flail, Esq. regarding settlement (0.1). Draft email to David J. Berney,	İ
	Esq. regarding teleconference/settlement demand in light of KOSHK	'
1	decision (0.1). T/c with cl regarding settlement (0.1). Draft additional	
	email to Tammy Flail, Esq. regarding settlement and review response	' . :
1	(0.1). Draft email to cl regarding settlement negotiations and review	
	email from cl regarding IEP meeting (0.1).	
11/15/17	Draft email to cl regarding settlement options and IEP meeting (0.1).	0.3
1	T/c with cl regarding settlement options (0.1). Review scheduling	I
1	notice (0.1).	
11/16/17	Review emails from cl regarding IEP meeting (0.1).	$\overline{0.1}$
11/17/17	Review and respond to email from cl re: IEP meeting (0.1). Draft	0.6
	email to expert Felicia Hurewitz regarding IEP meeting (0.1). Review	***
1	email from David J. Berney, Esq., regarding payment for record review	ı
1	by SLP (0.1). Review latest offer by District to resolve case and draft	
1	email to cl regarding offer (0.2). T/c with cl regarding offer (0.1).	
11/18/17		0.1
11/18/17	Draft email to David J. Berney, Esq., regarding most recent settlement	0.1
<u></u>	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	1
11/20/17	Review and respond to email from cl regarding status of offer (0.1).	$\frac{0.1}{10.00}$
11/21/17	Review email from opposing counsel regarding ESY 2018 (0.1). Draft	0.3
	email to cl regarding inclusion of ESY and counteroffer for comp ed	ĺ
	hours (0.1). Draft email to opposing counsel, Tammy Flail, Esq.,	1
i	regarding counteroffer and review response (0.1).	l
11/22/17	Draft email to opposing counsel Tammy Flail, Esq., regarding	0.5
	acceptance of offer and review response (0.1). Review email from	
i	Tammy Flail, Esq., regarding start date at YALE and request to submit	i I
	transportation (0.1). T/c to cl regarding start date at YALE and that	
1	District won't pay for days if no settlement reached (0.1). Draft email	
	to cl regarding same (0.1). Draft email to Karen Huber at YALE	1
	regarding start date and risk (0.1).	
11/27/17	T/c with cl regarding transportation (0.1). Draft email to cl and Karen	† _
11.27/17	Huber at YALE regarding transportation and settlement status (0.1).	1
	Draft email to opposing counsel, Tammy Flail, Esq., regarding	
	transportation to YALE and review response (0.1). T/c to cl to report	
<u> </u>	that per District she needs to have YALE contact transportation (0.1).	<u> </u>
11/28/17	Draft email to opposing counsel, Tammy Flail, Esq., regarding	0.1
F	transportation and apparent need for settlement agreement (0.1).	
	1	l

December		
12/01/17	T/c with opposing counsel, Tammy Flail, Esq., regarding transportation (0.1). Draft email to Karen Huber at YALE regarding transportation (0.1). Attorney-case consultation with David Berney restatus of receipt and mark-up of settlement draft from School District counsel and email exchange with David Berney resame (0.1)	0.3
12/05/17	Review email from office of opposing counsel with proposed settlement agreement (0.1).	0.1
12/06/17	T/c with Karen Huber at YALE School regarding transportation (0.1). Email from cl re: transportation (0.1).	0.2
12/07/17	Review and edit settlement agreement, send email to David J. Berney regarding same (0.3). Review email from opposing counsel regarding status of settlement agreement (0.1).	0.4
12/08/17	Attorney case consultation with David J. Berney regarding settlement agreement (0.2). Draft email to Hearing Officer Ford regarding cancelling sessions (0.1). T/c with cl regarding to provide update reprogress of settlement discussions (0.1).	0.4
12/11/17	Review email from HO cancelling session (0.1). Draft email to cl regarding cancelled session (0.1). Review and respond to emails from cl regarding transportation (0.1). Draft email to opposing counsel, Tammy Flail, Esq., regarding agreement and status of transportation (0.1). Draft email to David J. Berney regarding settlement agreement and SLP evaluation (0.1). Review and respond to email from SLP expert, Karen Clapper, regarding status of evaluation (0.1).	0.6
12/12/17	Attorney case consultation with David J. Berney regarding settlement (0.1). Draft email to cl regarding settlement (0.1). Review edits to settlement agreement (0.1).	0.3
12/13/17	Draft email to cl regarding edited agreement (0.1). Draft email to opposing counsel, Tammy Flail, Esq., regarding proposed edits to settlement agreement and review response (0.1). T/c to cl re: progress on finalizing settlement (0.1). T/c to opposing counsel regarding settlement (0.1). Review and respond to email from YALE regarding tuition contract (0.1).	0.5
12/14/17	Draft email to opposing counsel, Tammy Flail, Esq., regarding review of proposed edits to agreement (0.1).	0.1
12/17/17	Prepare timesheet (1.2).	1.2
12/23/17	Review settlement agreement provided by opposing counsel, perform edits and draft email to David J. Berney regarding agreement and District's refusal to include language in the agreement on permitting compensatory education to be used for evaluations and independent consultants, draft email to opposing counsel regarding authority of her cl to sign (0.3).	0.3
12/29/17	Email to David Berney, Esquire re expert Virginia Sutton, Ph.D, invoice for services (0.1)	0.1
12/30/17	Email exchange with David Berney, Esquire re Parents 'demand for attorney's fees and costs (0.1)	0.1

12/31/17	Email exchange with David Berney, Esquire re hours and attorney time (0.1)	0.1
1/1/18 — —	Email to David Berney re timesheets for purposes of drafting attorney fee demand pursuant to paragraph 5 of the parties' agreement (0.1)	0.1
1/2/18	Email exchange with David Berney re my timesheets for purposes of drafting attorney fee demand pursuant to paragraph 5 of the parties' agreement (0.1)	0.1
2/1/18	email exchange with David Berney re due date for District payment to YALE School and email to Tammy Schmitt re whether District has a response to Parent's demand	0.1
2/26/18	Email exchange with David Berney re District's failure to offer any amount in attorney's fees and costs and email exchanges with Tammy Schmitt re whether District has any offer to Parent's settlement demand for fees and costs	0.1
3/11/18	Reviewing email from David Berney re District's ongoing failure to offer any amount in attorney's fees and costs	0.1
5/2/18	Email exchange with David Berney re update on payment of attorney's fees and costs	0.1

Total Hours = 120.2 hours

Billing Rate = \$375 per hour

Billing Rate = \$375 per hour Statement = 120.2 hours X \$375 per hour = \$45,075.00

Date	Description	Time
	Attorney case consultation with David Berney re: facts of the case, merits	
1/14/2016	of case and desired outcomes for Student	0.2
	Attorney case consultation with Vanita Kalra and David Berney re: facts of	
1/14/2016	the case and merits of the case.	0.4
	Consultation with expert Felicia Hurewitz, PhD re: facts of the case,	
	ongoing safety concerns, and Student's current strengths, weaknesses,	
1/14/2016	cognitive profile, and needs.	0.5
	Reviewed email from Tammy Flail re: accommodations for Student.	0.1
	Consulted with expert Felicia Hurewitz, PhD re: ongoing issues with 1:1	
1/19/2016	aide and ongoing safety concerns.	0.3
	Attorney case consultations with David Berney re: strategy for addressing	
1/20/2016	truancy and ensuring Student's safety.	0.2
	T/c to client.	0.3
	Assisted client in drafting letter to school re: assurances for Student's	
1/21/2016	safety at school.	0.2
	Exchanged emails with client.	0.2
	Exchanged emails with expert Felicia Hurewitz, PhD re: truancy issues.	0.2
	T/c from client.	0.1
1,2,,2010	Conference call with Martine Etienne at DHS and client re: Student's	
1/27/2016	truancy matter.	0.2
	T/c to client.	0.1
	Drafted email to Martine Etienne at DHS re: documentation that District is	
1/27/2016	aware Student is at home with Parent due to ongoing safety issues	0.1
	Attorney case consultation with David Berney re: potential truancy	
1/28/2016	proceedings.	0.1
	T/c to client.	0.1
	Attorney case consultation with David Berney re: one-on-one aide and	
1/28/2016	Student transition back into school	0.1
	T/c to client.	0.2
	Exchanged emails with Tammy Flail re: one-on-one aides for Student.	0.3
	Meeting with clients re: facts of the case and sending Student back to	
2/2/2016	1	1.4
	Exchanged emails with Tammy Flail re: one-on-one aide for Student.	0.5
	T/c to client.	0.1
	Exchanged emails with Tammy Flail re: Student's previous one-on-one.	0.3
2. 3. 2010	T/c with client re: waiting for one-on-one and change of assignment of one-	
2/3/2016		0.2
2,3,2010	Drafted email to Tammy Flail re: Student's one-on-one assignment or lack	
2/3/2016	thereof.	0.1

2/3/2016	T/c from Tammy Flail re: Student's placement and programming needs	0.5
2/3/2016	T/c to client re: discussion with Tammy Flail.	0.2
	Drafted email to Tammy Flail re: schools District is proposing and new	
2/3/2016	one-on-one aide.	0.1
2/4/2016	Reviewed email from Tammy Flail re: proposed schools.	0.1
	Exchanged emails with expert Felicia Hurewitz, PhD re: history of	
2/5/2016	placement offers from District.	0.2
	Assisted client in drafting letter to school in response to its 1/28/2016	
2/9/2016		0.2
	Continued to assist client in drafting letter to school in response to its	
2/10/2016	1/28/2016 letter.	0.2
	Drafted email to expert Felicia Hurewitz, PhD and client re: draft letter to	
2/10/2016	school in response to its 1/28/2016 letter.	0.2
	T/c from client re: letter to school in response to its 1/28/2016 letter.	0.3
2/10/2010	Reviewed email from expert Felicia Hurewitz, PhD re: letter to school in	
2/10/2016	response to its 1/28/2016 letter.	0.1
2/10/2010	Exchanged emails with Martine Etienne re: dependency petition will not be	0.1
2/10/2016		0.1
2/10/2016		0.1
2/10/2016	Exchanged emails with David Berney re: school offers made by District.	0.1
2/11/2017	Drafted email to client re: letter to school in response to its 1/28/2016	0.1
2/11/2016		0.1
	T/c from client re: District reporting her to DHS.	0.2
2/15/2016	Communicated with client re: school reporting Parents to DHS.	0.4
	Attorney case consultation with David Berney re: District retaliation by	
	reporting Parent to DHS.	0.1
	T/c from client.	0.1
2/22/2016	T/c to client re: school's visitation policy.	0.1
	Drafted letter to Jonathan Houlon, Esq. re: records for Student.	0.3
	Exchanged emails with client re: letter from school and PTRE.	0.2
3/8/2016	Communicated with client.	0.1
	Consulted David Berney and expert Felicia Hurewitz, PhD re: parent	
3/8/2016	visiting and observing Student's classroom.	0.2
3/9/2016	T/c to client re: Student's lunch 1:1.	0.1
3/9/2016	Reviewed email from client re: PTRE.	0.1
3/9/2016	T/c to client re: PTRE.	0.1
3/10/2016	T/c from client re: ESY.	0.1
	Exchanged emails with client re: ESY.	0.2
	Exchanged emails with client re: ESY.	0.2
	Exchanged emails with client re: ESY form.	0.1
	Communicated with client re: ESY form and PTRE.	0.3

3/20/2016	Assisted client in drafting letter to school re: visitation policy.	0.3
	Attorney case consultation with David Berney assigning me responsibility	
3/21/2016	to reach out to Tammy Flail re: Parent's right to observe classroom.	0.1
3/28/2016	Reviewed 3/24/2016 letter correspondence from Tammy Flail.	0.1
	Exchanged emails with Tammy Flail re: her 3/24/2016 letter	
3/28/2016	correspondence.	0.1
3/30/2016	Exchanged emails with client re. evaluation for Student.	0.1
	T/c from client re: newest safety incident at school.	0.1
	Communicated with client re: April 1, 2016 safety incident at school.	0.1
	Reviewed emails from client.	0.2
4/6/2015	Exchanged emails with client re: evaluation for Student.	0.1
	Exchanged emails with Tammy Schmitt re: her 3/24/2016 letter	
4/6/2016	correspondence.	0.1
	Drafted letter correspondence to Tammy Flail in response to her March 24,	
4/9/2016	2016 letter correspondence.	0.4
	T/c from expert Felicia Hurewitz, PhD re: concerns about Student's	<u> </u>
4/13/2016		0.3
	T/c from client re: IEP meeting.	0.1
	Exchanged emails with Tammy Flail re: IEP meeting.	0.1
	T/c to client re: RR.	0.8
	Exchanged emails with client.	0.1
	Exchanged emails with client re: IEP meeting.	0.1
	Reviewed email from client re: PTRE.	0.1
	Reviewed additional records provided by client, including most recent RR,	
5/3/2016	IEP, and progress reports.	0.3
	Exchanged emails with client re: IEP meeting.	0.2
	Reviewed records provided by DHS.	0.8
	T/c to client re: letter from DHS.	0.2
	T/c from client re: DHS finding.	0.1
	Attorney case consultation with David Berney re: DHS investigation.	0.1
	T/c to DHS social worker re: DHS investigations.	0.2
	T/c to client re: DHS investigation.	0.1
	Revised letter in response to Tammy Flail's March 24, 2016 letter.	0.3
	Exchanged emails with client re: letter to Tammy Flail.	0.2
3.3.2010	Attorney case consultation with David Berney re: placement alternatives	0.2
5/6/2016	for balance of school year and 2016-2017 school year.	0.1
	T/c from client re: incident at school.	0.1
5/ 9/2010	Exchanged emails with client re: ESY.	0.1
5/9/2016		U. I
	Exchanged emails with client re: her letter to the school	0.1

	Revised letter to Tammy Flail based on Parent's email and drafted email to	
	Tammy Flail re: same.	0.4
	Drafted email to client re: visiting possible placement options.	0.1
	Exchanged emails with client re: IEP and NOREP.	0.1
5/18/2016	Reviewed 4/19/2016 proposed IEP and drafted email to client re: same.	0.3
5/19/2016	Exchanged emails with client re: Student's records.	0.1
5/22/2016	Reviewed Student's evaluation history.	0.2
5/24/2016	Reviewed IEP and NOREP and drafted email to client re: same.	0.3
5/27/2016	Drafted email to client re: VB-MAPP and IEP.	0.1
6/2/2016	Reviewed email from client re: VB-MAPP.	0.1
6/2/2016	Exchanged emails with Tammy Flail re: Parent's concerns and NOREP.	0.1
6/28/2016	Exchanged emails with client re: facts of the case.	0.1
	T/c to client re: ESY.	0.2
7/8/2016	Exchanged emails with client re: letter to Superintendent Hite.	0.1
	Drafted email to Katherine Holland at DHS re: Student's records.	0.1
7/13/2016	T/c from client re: ESY issues.	0.2
	Exchanged emails with client re: assisting her with writing a letter to the	
7/18/2015	ESY principal.	0.3
	T/c from client re: one-on-one at ESY.	0.2
	Exchanged emails with client re: ESY.	0.1
	Consulted with Vanita Kalra re: procedural history of case.	0.3
	T/c from client re: next steps in case.	0.3
	Consulted with expert Felicia Hurewitz, PhD re: additional evaluation for	
7/21/2016		0.1
	Meeting with expert Felicia Hurewitz, PhD re: additional testing for	
7/26/2016		0.2
	Assisted client in drafting email to ESY program principal re: 1:1	0.4
	Reviewed email from client re: correspondence to ESY program.	0.1
	T/c to client re: evaluation for Student.	0.2
	T/c from expert Ginny Sutton, PhD re: retaining her as expert.	0.4
	T/c to client re: evaluation for Student.	0.1
	T/c to client re: incident at school.	0.2
	T/c to client re: one-on-one aide.	0.1
	Exchanged emails with Tammy Flail re: one-on-one aide.	0.1
	Communicated with client re: evaluations.	0.1
	T/c from client re: 1:1.	0.1
	Drafted email to Tammy Flail re: 1:1 and other school options.	0.1
	Consulted with expert Felicia Hurewitz, PhD re: VB-MAPP testing.	0.2
	Exchanged emails with Tammy Flail re: 1:1.	0.2
	T/c from expert Ginny Sutton, PhD re: evaluation and observation.	0.1

10/14/2016	T/2 f 1' 4 1 .1 .1	0.1
	T/c from client re: 1:1 change and independent evaluation.	0.1
	T/c from client re: team meeting and change of 1:1	0.3
	Exchanged emails with client re: 1:1.	0.4
10/25/2016	Exchanged emails with client re: Invitation to Participate.	0.1
	Reviewed email correspondence from expert Ginny Sutton, PhD re: her	
	observation.	0.1
	Exchanged emails with client re: parent input for upcoming meeting	0 1
10/26/2016	Reviewed email correspondences between client and school.	0.2
	Exchanged emails with client re: Student's behavior issues to be reported	
10/27/2016	to the school.	0.2
10/31/2016	Reviewed emails from client re: one-on-one aide.	0.1
11/2/2016	Drafted email to client re: upcoming meeting.	0.1
11/2/2016	T/c from client re: upcoming meeting.	0.1
11/3/2016	T/c from client re: RR meeting.	0.2
11/3/2016	T/c from client re: 1:1 aide	0.1
11/3/2016	Reviewed emails from client re: behavior issues and 1:1 aide.	0.2
11/10/2016	Exchanged emails with client re: IEP and Invitation to Participate.	0.1
	Exchanged emails with expert Felicia Hurewitz, PhD re: observation and	
11/10/2016	additional testing.	0.1
	Exchanged emails with client re: IEP meeting.	0.1
	T/c to expert Felicia Hurewitz, PhD re: Student's evaluation report.	0 1
11/14/2016	Reviewed email from expert Ginny Sutton, PhD re: observation of Student.	0.2
	Reviewed email from client re: 1:1 aide	0.1
	Exchanged emails with client re: 1:1 aide	0.1
11.10.2010	Exchanged emails with client re: IEP meeting follow-up and reevaluation	0.1
11/22/2016		0.1
	Drafted email to client re: issues with Student's writing.	0.1
	Exchanged emails with client re: IEP and RR.	0.4
	Exchanged emails with expert Felicia Hurewitz, PhD re: IEP and RR.	0.2
	Exchanged emails with client re: RR.	0.1
	Reviewed email from client re: 1:1 aide	0.1
12/0/2010	T/c to Katherine Holland, Esq at City of Philadelphia Law Department re:	0.1
12/7/2016	Student's DHS records.	0.1
	Exchanged emails with client re: RR.	0.1
	Exchanged emails with client re: RR.	0.1
12/9/2010	T/c from expert Ginny Sutton, PhD re: observation and difficulty obtaining	0.1
12/0/2014	records from District staff.	0.2
	Drafted letter correspondence to clients re. representation agreement.	0.2
12/19/2016	T/c to Katherine Holland, Esq. re: Student's DHS records.	0.1

	Exchanged emails with expert Ginny Sutton, PhD re: obtaining rating	
	scales from District staff.	0.1
1/3/2017	Reviewed email from expert Ginny Sutton, PhD re: her evaluation report.	0.1
	Attorney meeting with David Berney re: expert Ginny Sutton, PhD's	
1/10/2017	report.	0.1
1/18/2017	T/c from client re: transportation issues.	0.1
1/18/2017	T/c to client re: transportation issues.	0.1
	Attorney case consultation with David Berney re: reassignment of case	
1/18/2017	during my maternity leave.	0.1
1/23/2017	Assisted client in drafting email to school re: transportation issue.	0.2
	Attorney case consultation with David Berney re: expert report and timing	
1/26/2017	of filing for due process	0.1
	T/c from client re: speech and language therapy.	0.1
	Drafted email to expert Ginny Sutton, PhD re: expert report.	0.1
	T/c from client re: bus safety incident.	0.1
	attorney-case consultation with David Berney, Esquire re re-assignment of	
2/22/17	case to Megan Mahle due to maternity leave	0.1
	Assisted client in drafting email to the principal re: 1:1 issues and bus	
3/1/2017	safety incident.	0.3
3/3/17	attorney-case consultation with David Berney, Esquire re case strategy	0.1
	Drafted emails to client, Megan Mahle, Esq. and expert Ginny Sutton re:	
3/4/2017	transition of case from me to Megan Mahle, Esq.	0.2
3. 1.201.	Attorney case consultation with Megan Mahle, Esq. re: analyzing case and	
7/19/2017	engaging in strategy session re case	0.8
	Exchanged emails with Megan Mahle, Esq. re: District's offer.	0.1
0.2.2017	Exchanged emails with Megan Mahle, Esq. and David Berney, Esq. re:	
8/23/2017	developments in case and District's offer.	0.2
0,25,2017	Reviewed exhibits for purposes of creating the exhibit binder, coordinated	
	with Megan Mahle, Esquire re binders, and email to Megan Mahle, Esq.	
9/22/2017	I	6.5
772272017	Exchanged emails with Megan Mahle, Esq. and David Berney, Esq. re:	
10/4/2017	upcoming meeting.	0.1
10/4/2017	Exchanged emails with client and expert Felicia Hurewitz, PhD re: meeting	
10/4/2017	at school.	0 1
	Drafted email to Tammy Flail re: meeting at school.	0.1
10/4/2017	Exchanged emails with client and expert Felicia Hurewitz, PhD re: meeting	<u> </u>
10/5/2017	at school	0.2
10/3/2017	Exchanged emails with Megan Mahle, Esq. and David Berney, Esq. re.	
10/5/2017	safety plan meeting.	0.1
10/3/2017	Safety plan incentig.	0.1

Exchanged emails with client and expert Felicia Hurewitz, PhD re: safety 0.2		, e	
10/5/2017 Drafted email to Tammy Flail re: scope of meeting at school. 0.1		Exchanged emails with client and expert Felicia Hurewitz, PhD re: safety	
Exchanged emails with Tammy Flail and then exchanged emails with client, expert Felicia Hurewitz, PhD, and Megan Mahle, Esq. re: scope and 10/5/2017 length of safety plan meeting. Exchanged emails with Megan Mahle, Esq. and Tammy Flail, Esq. re: 10/5/2017 agenda for meeting. Exchanged emails with client re: school counselor's participation at safety 10/5/2017 plan meeting. Meeting with client re Student safety issues and safety plan meeting, meeting with Felicia Hurewitz, Ph.D. re safety issues pertaining to student and safety plan meeting and attending and participating in safety plan 10/6/2017 T/c from David Berney re: safety plan meeting. Exchanged emails with Megan Mahle, Esq. re: discussing the safety plan meeting. Drafted email to Megan Mahle, Esq. and David Berney, Esq. re: safety 10/9/2017 plan meeting. Assisted client in drafting email to principal re: 10/6/2017 safety plan 10/10/2017 meeting. Drafted email to Megan Mahle, Esq. and expert Felicia Hurewitz, PhD re: 10/10/2017 safety plan meeting. Assisted client in revising email to principal re: 10/6/2017 safety plan 10/10/2017 meeting. Assisted client in revising email to principal re: 10/6/2017 safety plan 10/11/2017 T/c with Megan Mahle, Esq. re: safety plan meeting. 0.1 Assisted client in revising email to principal re: 10/6/2017 safety plan 10/11/2017 T/c with Megan Mahle, Esq. re: safety plan meeting. 0.1 10/11/2017 Tre to cxpert Karen Clapper, CCC-SLP re: record review for Student communicated with Megan Mahle, Esq. and expert Karen Clapper, CCC-10/27/2017 Tre to expert Karen Clapper, CCC-SLP re: student's records. Exchanged emails with expert Karen Clapper, CCC-SLP re: ber report and 11/6/2017 ber feed email to expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her re		4	
client, expert Felicia Hurewitz, PhD, and Megan Mahle, Esq. re: scope and 10/5/2017 length of safety plan meeting. Exchanged emails with Megan Mahle, Esq. and Tammy Flail, Esq. re: 0.1 Exchanged emails with client re: school counselor's participation at safety 10/5/2017 plan meeting. Exchanged emails with client re: school counselor's participation at safety 10/5/2017 plan meeting. Meeting with client re Student safety issues and safety plan meeting, meeting with Felicia Hurewitz, Ph.D. re safety issues pertaining to student and safety plan meeting and attending and participating in safety plan 10/6/2017 T/c from David Berney re: safety plan meeting. Exchanged emails with Megan Mahle, Esq. re: discussing the safety plan meeting. Drafted email to Megan Mahle, Esq. and David Berney, Esq. re: safety 10/9/2017 plan meeting. Drafted email to Megan Mahle, Esq. and expert Felicia Hurewitz, PhD re: 10/10/2017 meeting. Drafted email to Megan Mahle, Esq. and expert Felicia Hurewitz, PhD re: 10/10/2017 safety plan meeting. Assisted client in revising email to principal re: 10/6/2017 safety plan meeting. Assisted client in revising email to principal re: 10/6/2017 safety plan meeting. 0.1 10/11/2017 T/c with Megan Mahle, Esq. re: safety plan meeting. 0.1 10/11/2017 T/c with Megan Mahle, Esq. re: safety plan meeting. 0.3 Drafted email to Megan Mahle, Esq. re: safety plan meeting. 0.1 10/11/2017 T/c to with Megan Mahle, Esq. re: safety plan meeting. 0.1 10/27/2017 T/c to expert Karen Clapper, CCC-SLP re: Parent's email to principal about safety plan meeting. 0.1 10/27/2017 T/c to expert Karen Clapper, CCC-SLP re: Student's records. Exchanged emails with expert Karen Clapper, CCC-SLP re: Student's records. Exchanged emails with expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 brafted email to expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record rev	10/5/2017	Drafted email to Tammy Flail re: scope of meeting at school.	0.1
10/5/2017 length of safety plan meeting. 0.2		Exchanged emails with Tammy Flail and then exchanged emails with	
Exchanged emails with Megan Mahle, Esq. and Tammy Flail, Esq. re: agenda for meeting. Exchanged emails with client re: school counselor's participation at safety 10/5/2017 plan meeting. Meeting with client re Student safety issues and safety plan meeting, meeting with Felicia Hurewitz, Ph.D. re safety issues pertaining to student and safety plan meeting and attending and participating in safety plan meeting, 10/6/2017 T/c from David Berney re: safety plan meeting. Exchanged emails with Megan Mahle, Esq. re: discussing the safety plan meeting. 10/7/2017 Drafted email to Megan Mahle, Esq. and David Berney, Esq. re: safety 10/9/2017 plan meeting. 0.1 Drafted email to Megan Mahle, Esq. and expert Felicia Hurewitz, PhD re: safety plan meeting. 0.1 Assisted client in revising email to principal re: 10/6/2017 safety plan 10/10/2017 Assisted client in revising email to principal re: 10/6/2017 safety plan 10/10/2017 Assisted client in revising email to principal re: 10/6/2017 safety plan 10/11/2017 T/c with Megan Mahle, Esq. re: safety plan meeting. 0.1 10/11/2017 T/c with Megan Mahle, Esq. re: safety plan meeting. 0.1 10/11/2017 Communicated mit to Megan Mahle, Esq. and David Berney, Esq. re: Parent's 10/11/2017 meanil to principal about safety plan meeting. 0.1 10/27/2017 T/c to expert Karen Clapper, CCC-SLP re: record review for Student Communicated with Megan Mahle, Esq. and expert Karen Clapper, CCC- 10/27/2017 T/c to expert Karen Clapper, CCC-SLP re: Student's records. Exchanged emails with expert Karen Clapper, CCC-SLP re: timeline of case. Reviewed email from expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC- SLP re: her report and 11/6/2017 Reviewed email from expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC- SLP re: her report and		client, expert Felicia Hurewitz, PhD, and Megan Mahle, Esq. re: scope and	
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10/11/2017 email to principal about safety plan meeting. 10/27/2017 T/c to expert Karen Clapper, CCC-SLP re: record review for Student Communicated with Megan Mahle, Esq. and expert Karen Clapper, CCC- 10/27/2017 SLP re: facts and timeline of the case 0.1 10/27/2017 Drafted email to expert Karen Clapper, CCC-SLP re: Student's records. Exchanged emails with expert Karen Clapper, CCC-SLP re: timeline of 10/30/2017 case. 0.1 Reviewed email from expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC- Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-	10/11/2017	meeting.	0.3
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Communicated with Megan Mahle, Esq. and expert Karen Clapper, CCC- 10/27/2017 SLP re: facts and timeline of the case 0.1 10/27/2017 Drafted email to expert Karen Clapper, CCC-SLP re: Student's records. Exchanged emails with expert Karen Clapper, CCC-SLP re: timeline of 10/30/2017 case. 0.1 Reviewed email from expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-	10/11/2017	email to principal about safety plan meeting.	0.1
10/27/2017 SLP re: facts and timeline of the case 10/27/2017 Drafted email to expert Karen Clapper, CCC-SLP re: Student's records. Exchanged emails with expert Karen Clapper, CCC-SLP re: timeline of 10/30/2017 case. Reviewed email from expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-	10/27/2017	T/c to expert Karen Clapper, CCC-SLP re: record review for Student	0.1
10/27/2017 Drafted email to expert Karen Clapper, CCC-SLP re: Student's records. Exchanged emails with expert Karen Clapper, CCC-SLP re: timeline of 10/30/2017 case. Reviewed email from expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-		Communicated with Megan Mahle, Esq. and expert Karen Clapper, CCC-	
Exchanged emails with expert Karen Clapper, CCC-SLP re: timeline of 10/30/2017 case. Reviewed email from expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-	10/27/2017	SLP re: facts and timeline of the case	0.1
10/30/2017 case. Reviewed email from expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-	10/27/2017	Drafted email to expert Karen Clapper, CCC-SLP re: Student's records.	0.1
Reviewed email from expert Karen Clapper, CCC-SLP re: her report and 11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-		Exchanged emails with expert Karen Clapper, CCC-SLP re: timeline of	
11/6/2017 her record review report. Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-	10/30/2017	case.	0.1
Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-		Reviewed email from expert Karen Clapper, CCC-SLP re: her report and	
	11/6/2017		
11/6/2017 SLP's report. 0 1		Exchanged emails with Megan Mahle, Esq. re: expert Karen Clapper, CCC-	
	11/6/2017	SLP's report.	0 1

Stephanie P. et al o/b/o T.P. v. School District of Philadelphia Attorney: Jennifer Sang

	Drafted email to expert Karen Clapper, CCC-SLP re: her record review	
11/6/2017	report.	0.1
	Exchanged emails with David Berney and Megan Mahle, Esq. re: possible	
11/8/2017	additional speech/language assessments.	0.1
	Total Hours	47.8
	Hourly Rate	\$325
	Statement	\$15,535

Stephanie B. et al. o/b/o T.P. v. SDOP Attorney Vanita R. Kalra

Date	Description					
8/12/2015	Exchanged e-mails with client re-possible charter schools as placement options	0.1				
8/12/2015	Exchanged e-mails with Dr Hurewitz re possible charter schools as placement options					
8/13/2015	T/c with client re outcome from investigating potential charter schools as meeting Student's					
	needs					
8/20/2015	Meeting with Dr Hurewitz re school selection	0.1				
8/21/2015	T/c with client re school and placement options	0.2				
8/21/2015	T/c with Dr Hurewitz re District's program and private placement	0.5				
8/21/2015	Reviewed e-mail from Dr Hurewitz and client re District's failure to finalize IEP/NOREP	0.1				
	after last IEP meeting					
8/22/2015	Exchanged e-mails with David J Berney, Esq re conference call on placement options	0.1				
8/24/2015	Reviewed 2014 and 2015 IEPs, skimmed Dr Gillock report, assisted client in drafting 10-day	0.5				
	private placement letter					
8/24/2015	Attorney case consultation with David J Berney, Esq re case strategy, 10-day letter giving					
	notice to privately place student at public expense, and filing for due process					
8/24/2015	Assisted client in revising 10-day letter	0.2				
8/25/2015	T/c with client re potential school choices for Student and case strategy	0.4				
8/25/2015	Exchanged e-mails with David J Berney, Esq re case strategy	0.1				
8/27/2015	T/c with client re placement at YALE and next steps	0.1				
8/27/2015	T/c with Dr Hurewitz re placement for Student and NOREP from District	0.3				
8/28/2015	E-mailed David J Berney, Esq re Student's potential enrollment at YALE and District	0.1				
	IEP/NOREP and placement					
8/28/2015	E-mailed client re. potential timeline for withdrawing from District/enrolling at private	0.1				
	school					
8/31/2015	Exchanged e mails with client and Dr Hurewitz re meeting with potential school					
9/6/2015	Reviewed e-mail and attachment from client re Invitation to participate, exchanged e-mails					
	with client re-same					
9/6/2015	Exchanged e-mails with David J Berney, Esq re IEP meeting and Student's attendance at	0.1				
	School					

Stephanie B. et al. o/b/o T.P. v. SDOP

Attorney Vanıta R. Kalra

9/7/2015	T/c with client re upcoming IEP meeting and transition to private school			
9/7/2015	Reviewed Dr Gillock's IEE, e-mailed to client and requested client provide IEE to school			
9/7/2015	E-mailed David J Berney, Esq re student's placement at private school			
9/7/2015	T/c with client re-sending Student's private evaluation	0.1		
9/8/2015	Exchanged e-mails with David J Berney, Esq re withdrawing from District school and IEP	0.1		
	meeting			
9/8/2015	Reviewed e mail from school to client re-scope of IEP meeting	0.1		
9/8/2015	E-mailed client re timing of potential withdrawal from private school in light of 10 day	0.1		
	notice			
9/8/2015	T/c with client re IEP meeting and timing for potential private placement	0.3		
9/8/2015	Reviewed e-mail from Tammy Schmitt, Esq re attending IEP meeting and discussing	0.1		
	private placement			
9/9/2015	T/c with client re District's attorney attending IEP meeting, private placement discussion,	0.3		
	IEP discussion			
9/9/2015	Reviewed and responded to e-mail from client re IEP meeting followup			
9/10/2015	Exchanged e-mails with client re IEP meeting	0.1		
9/11/2015	T/c with client re IEP meeting	0.4		
9/11/2015				
	meeting			
9/11/2015	T/c with Dr Hurewitz re past IEP meetings and potential timeline for sending Student to	0.3		
	private placement			
9/11/2015	T/c with Karen Huber re Student's potential placement at YALE	0.1		
9/12/2015	Reviewed e-mail and attachment from client re District's response to client's request for	0.1		
	tuition reimbursement			
9/14/2015	Reviewed e mail from Tammy Schmitt, Esq re client's letter to District and attorney	0.1		
	attendance at IEP meetings			
9/15/2015	E-mailed client re IEPs from last IEP meeting	0.1		
9/18/2015	T/c with client re IEPs and IEP meeting	0.2		

Stephanie B. et al. o/b/o T.P. v. SDOP

Attorney Vanita R. Kalra

	According Value R. Rand			
9/18/2015	Reviewed e-mails and attachments from client re Invitation to Participate in IEP meeting for	0.1		
	Oct 1 and PTRE for OT evaluation			
9/24/2015	E-mailed David J Berney, Esq re status of identifying acceptable private placement			
9/24/2015	T/c with Dr Hurewitz re October 1st IEP meeting	0.1		
9/24/2015	E-mailed client re IEP meeting	0.1		
9/25/2015	E-mailed Dr Hurewitz re multiple IEPs from latest IEP meeting	0.1		
9/25/2015	T/c with Dr Hurewitz re upcoming IEP meeting, attendance by colleague, District's attorney	0.5		
	running IEP meetings, and substantive IEP discussion			
9/29/2015		0.1		
9/29/2015	Attorney case consultation with David J Berney, Esq re OT evaluation	0.2		
9/29/2015	T/c with Dr Hurewitz re Student's IEP	0.1		
9/29/2015	T/c with client re proceeding with OT evaluation	0.1		
10/1/2015	Reviewed and responded to e-mail from Dr Hurewitz re today's IEP meeting	0.1		
10/6/2015	Exchanged e mails with client re IEPs and next steps			
10/6/2015	Exchanged e-mails with YALE School's Karen Huber re potential YALE School enrollment	0.1		
10/9/2015	T/c with Karen Huber re Student enrollment			
10/12/2015	T/c with client re IEP and next steps to find suitable placement for Student			
	Reviewed e-mail exchange between client and School re OT	0.1		
10/13/2015	T/c with Dr Hurewitz re observation at YALE school Philadelphia, Student's needs going	0.5		
	forward			
10/14/2015	Reviewed e-mail from SDOP to client re-implementation of new IEP	0.1		
10/16/2015	Reviewed e-mail from client re concerns about School implementation of IEP and assualt on	0.1		
	Student			
10/18/2015	T/c with Dr Hurewitz re Parent's concerns about implementation of IEP, setting up	0.2		
	observation at District, thoughts on YALE Philadelphia as a potential placement for Student			
10/18/2015	E mailed client re concerns on programming and placement for Student	0.1		
10/26/2015	Reviewed e mail and attachment from Tammy Flail, Esq	0.1		
10/26/2015	E mailed Tammy Flail, Esq re request to have Dr Hurewitz observe Student's new IEP	0.1		
	program on Thursday			

Stephanie B. et al. o/b/o T.P. v. SDOP Attorney Vanıta R. Kalra

10/28/2015	Reviewed and responded to e-mail from Tammy Flail, Esq re deviation between scheduled			
	observation time and requested time, reviewed response and responded			
10/28/2015	Exchanged e-mails with Dr Hurewitz re observation times			
10/28/2015	Exchanged e-mails with client re Student's schedule	0.1		
10/29/2015	Reviewed e-mail from Dr Hurewitz re. Student's schedule and desired observation times	0.1		
11/2/2015	Reviewed and responded to e-mail from Tammy Flail, Esq re Student's schedule and setting	0.1		
	up observation by Dr Hurewitz			
11/2/2015	Exchanged e-mails with Dr Hurewitz re scheduling observation	0.1		
11/2/2015	Attorney case consultation with David J. Berney, Esq. re. Dr. Hurewitz's observation and	0.2		
	strategy for potential due process case to address Student placement			
11/6/2015	Reviewed e-mail and attachments from client re. Student's schedule	0.1		
11/6/2015	Exchanged e-mails with Tammy Flail, Esq. re. following up on observation request	0.1		
11/6/2015	Reviewed e-mail from client re-email to School re OT evaluation	0.1		
11/6/2015	Exchanged e-mails with client re. Student injury at school today	0.1		
11/9/2015	I c with client regration by School about incident involving Student, version of events			
	communicated by Student's former 1.1 who gave her full story, Student's safety at school. Dr			
	Hurewitz observation			
11/10/2015	Assisted client in drafting letter to School re-incident and concerns about Student's safety at 0			
	SDOP school			
11/10/2015	E-mailed Dr. Hurewitz re-information from Student's former 1.1 re assistance to Student in	0.1		
	classroom			
11/12/2015	Tic with Dr. Hurewitz re-no aide for Student today when she went to observe, whether to	0.1		
	continue to observation			
11/12/2015	T e with Dr. Hurewitz re-thoughts from observation	0.2		
11/13/2015	I c with client re 11 aide's failure to show up at school again, SDOP's failure to inform			
	chent			
11/13/2015	Reviewed e-mail and attachment from client re-OT evaluation report	0.1		
11/16/2015	T c with Dr. Hurewitz re-conversation with client about Student no longer having Iris as 1.1.	0.1		
	and unclear if he has any 1 1 right now			

Stephanie B. et al. o/b/o T.P. v. SDOP Attorney Vanita R Kalra

	Autoritey Vanita K Kana			
11/16/2015	Reviewed e-mail from Tammy Flail Esq re Dr Hurewitz's observation and canceling	0.1		
	observation scheduled for 11-23, e-mailed same to Dr. Hurewitz			
11/17/2015	Reviewed e-mail troin Dr. Hurewitz re-clarifying email from District about observation,	0.1		
	confirming cancellation of 11/23 observation, e-mailed same to Tammy Flail, Esq. and			
	queried why Student is no longer assigned a 1.1 since Dr. Hurewitz's 11-12 observation			
11/18/2015	I c with client re-incident at school yesterday where Student returned with ripped pants due	0.2		
	to playground incident where Student was bullied			
11/18/2015	Attorney case consultation with David J. Berney, Esq. re. playground/bullying incident	0.3		
	involving Student, Dr. Hurewitz's observation, case strategy for appropriate placement and			
	programming			
11/18/2015	Reviewed e-mail and attachments from client re. Student bullying on playground and rips in	0.1		
	Student's pants from incident			
11/18/2015	I'c with client and Dr. Hurewitz re. Student's 1.1 plays basketball with other boys during	0.1		
	recess, proceeding with Dr appt, report of bullying, possible investigation by police Dr			
	Hurewitz speaking with former 1-1 to gain more information about academic classes			
11/19/2015	5 Reviewed e-mail from Taminy Flail, Esq re-Student has not been without 1-1 aide, aide was 0.			
	out ill for a few days, e-mailed client, reviewed response from client			
12/7/2015	I c with client re Student in ER because of injury at school today during recess due to 1.1 0.			
	aide's failure to monitor Student behavior and activities			
12/8/2015	I c with client re-referring school to DHS because of Student's repeated injuries	0.2		
12/8/2015	Attorney case consultation with David J. Berney, Esq. re-client wants to refer school to DHS	0.1		
12/8/2015	T c with Dr. Hurewitz re-mandatory reporting of Student's incidents	0.2		
12/8/2015	Reviewed e-mail and attachment from client re-doctor's notes from Student's visit to ER and	0.1		
	visit to doctor for torn pants and playground bullying incident			
12/9/2015	Tic with Tammy Flail Esq re-client concerns about Student safety, possibility of returning	0.3		
	previous 1/1 to Student, possibility of transferring to other District schools			
12/9/2015	Let with client re-documenting in letter all absences due to safety issues, possibility of	0.1		
	transfer to other District schools, returning Natalie as 1.1, permission to provide hospital			
	records to District's attorney			

Stephanie B. et al. o/b/o T.P. v. SDOP Attorney Vanita R. Kalra

	Tetoritos Valida in Teana				
12/9/2015	F-mailed Tammy Flail, Fsq. re. Student's hospital records	0.1			
12/10/2015	5 Reviewed e-mail and attachment from client re-doctor's note from Nov 10, 2015 head injury 0.				
	suffered by Student at School				
12/11/2015	5 I a with Tammy Flail Esq re School had visit from DHS, discussing alternative placement				
	options for client. District cannot return Student's old 1.1 as requested by client				
12/11/2015	I c with Dr. Hurewitz re-placement possibilities for client, her observations of Student's 1.1	0.3			
	during lunch recess and School's responses to 1/1's failure to monitor Student				
12/11/2015	Reviewed e-mail and attachment from client re-IEP progress inonitoring report	0.1			
12/14/2015	I c with client re-conversation with District attorney, thoughts on placement options for	0.3			
	Student, District is willing to transfer to another District school, may also consider an APS				
	placement				
12/15/2015	Exchanged e-mails with Tammy Flail, Esq re-placement thoughts after speaking with client	0.1			
12/15/2015	Researched Bucks Co IU Autistic 'ABA support programs				
12/15/2015	15 I c with client tather re-school placement options issues with 1.1, returning previous 1.1				
	nde transfering to another District school, transfering to APS schools, transfering to Bucks				
	Co IU, or inoving into BC catchinent area Le with client re-father and her preferences for Student's placement 0.1				
	Le with client re-father and her preferences for Student's placement				
12/17/2015	5 Exchanged e-mails with Tammy Flail, Esq. re. status of conversations on placement 0.1				
	possibilities				
12/21/2015	Le with client re APS schools of interest Vanguard, Pathway, Green Tree	0.1			
1/4/2016	Exchanged e-mails with Dr. Hurewitz re-client visits to APS schools	0.1			
1/5/2016	Exchanged e-mails Tammy Flail, Fsq re follow up steps by District on placement	0.1			
1/6/2016	Let with Dr. Hurewitz re. Student's placement and need to attend school	0.1			
1/6/2016	Exchanged e-mails with clientire Student's placement and next steps, concerns that Student 0.1				
	is out of school				
1/6/2016	Assisted client in drafting letter to school documenting Student injuries at school and keeping	0.4			
	Student home due to safety issues				
1/7/2016	T c with client father re-School placements and case status	0.2			

Stephanie B. et al. o/b/o T.P. v. SDOP Attorney Vanita R Kalra

1/7/2016	E-mailed Lammy Flail, Esq re-following up on District's position on school placements and	0.1		
	District's position on YALE Philadelphia as potential placement			
1/7/2016	I c with client re-Parents' options for Student while District considers placement options			
1/11/2016	Assisted client in revising letter to school re. Student at school injuries	0.1		
1/11/2016	Exchanged e-mails with clientire. Student's experiences at school today, lack of availability.	0.1		
	of 1.1 who is trained in Student's IEP, what to do about attending school			
1/11/2016		0.1		
	Reviewed e-mail from Tammy Flail, Fsq re. District decision NOT to place Student at APS			
	and that District will proceed with Truancy if Student does not attend school, e-mailed same			
	to chent			
1/11/2016	I c with Dr. Hurewitz re-discussing in detail issues in case, observation with new 1.1 aide,	1.1		
	her conversations with others who have knowledge of services Student has received/not			
	received in school and whether school is appropriately supervising Student to keep him safe			
	and free of injury during school			
1/12/2016	16 Reviewed previous extensive history requesting records in this matter, drafted final request			
	for records, e-mailed same to Tammy Flail, Esq. and responded to email from yesterday from			
	Ms. Flail, requested answers to a number of questions regarding the 1-1 aide's training and			
	ability to appropriately support student, reviewed response			
1/13/2016	Attorney case consultation with David J. Berney, Esq. re. strategy for providing denial of	0.4		
	FAPF, and privage placement claim			
1/14/2016	I'c with Dr. Hurewitz re-testing results and how they compared with what she observed in	0.5		
	the classroom, Student's current academic abilities			
1/14/2016	Attorney case consultation with David J. Berney, Esq. re. status of case, current issues, next	0.4		
	steps and strengths and weaknesses of case			
1/14/2016	Assisted client in revising letter to school to include incident where there was no 1 on 1 aide	0.2		
	available at school on 1/11/16			
1/15/2016	Reviewed e-mail from Tammy Flail, Esq. re. answers to questions about new 1.1 aide and	0.1		
	training			
7/19/2016	Consulted with Jennifer Sang, Esquire re history of case	0.3		

Stephanie B. et al. o/b/o T.P. v. SDOP

Attorney Vanıta R. Kalra

Prepared Timesheet	1.6
Total Hours	25.1
Hourly Rate	\$325.00
Payment Due	\$8,157.50

Stephanie B et al o/b/o T P v School District of Philadelphia Attorney Morgen Black-Smith

Date	Description	Time
12/29/17	Met with Clients to review Agreement with them	0.6
	Total Hours	0.6
	Hourly Rate	\$325.00
	Lodestar	\$195.00

Dr. Margaret Virginia Sutton, School Certified & Licensed Psychologist 1515 West Chester Pike, D-2 West Chester, PA 19382-7778

Website: http://www.psychologists4u.com/Ginny-Sutton.html

Phone: 610-692-2092 Fax: 610-692-2863 E-mail: drginnysutton@yahoo.com

Provider: Margaret Virginia Sutton, Ph.D. EIN: 45-0580840

Pennsylvania Psychology License: PA-PS016237

Invoice for Full Payment of Independent Educational Evaluation

Date: October 25, 2016

T P

Independent Educational Evaluation & Report \$3,850

CPT Code: 96101

Diagnosis:

F84.0 Autism Spectrum Disorder

Time Sheet for T P – Occupational Therapy Record Review

DATE	TIME	HOURS BILLABLE	COMMENTS
8-27-17	12-12:15	15 min	Downloading Documents
8-29-17	10.30-12:10	1 hr 40 min	Reviewing records and writing report
8-30-17	3-3.45	45 min	Reviewing records and writing report
	6:30-8:30	2 hrs	Reviewing records and writing report
9-3-17	8 10-10	1 hr 50 min	Reviewing records and writing report
9-4-17	8:30-10:30	2 hrs	Reviewing records and writing report
9-8-17	8 30-10	1 hr 30 min	Reviewing records and writing report
9-9-17	8 30-10	1 hr 30 min	Reviewing records and writing report
9-10-17	8-10	2 hrs	Reviewing records and writing report
9-11-17	9 30-10 45	1 hr 15 min	Reviewing records and writing report
L			
TOTALS		14 25	\$90 per hour= \$1,327 50

Time Sheet for T P - Occupational Therapy Evaluation Rachel

Shoener, OTR/L

DATE	TIME	HOURS BILLABLE	COMMENTS
9-13-17	10 25-10-40	15 min	Setup evaluation
9-13-17	10 40-12 00	1 hour 20 min	Evaluation
9-13-17	12 20-1 00	40 min	Scoring evaluation
9-13-17	8 30 10:15	1 hour 15 min	Writing evaluation
9-16-17	2-2 45	45 minutes	;Writing evaluation
			1
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h		<u> </u>	
			
TOTALS		4 hr 15 min	4 25 hr x \$90 per hour= \$382 50

Karen Clapper, MS CCC-SLP/L

104 Astor Dr.

Harleysville, PA 19438

Invoice

Date	Invoice #
12/11/2017	111

Bill To	
Law Office of David J Berney P C 1628 JFK Boulevard Suite 1000 Philadelphia, PA 19103	

PO No	Terms	Project

Quantity	Description	Rate	Amount
	Record Review & Report ~11/5/17 Edit and Review	115 00 115 00	977 50 172 50
	~11/6/17		
		Total	\$1,150 0



1740 Wator Road, Suite 100 Biue Bell, PA 19422 Phone 484 567 4725 Fax 610 397 0990 www Ruttenberg com

Receipt/Invoice for Psychological Services

Client Name: REDA	CTED
Service (X) Record review a input from Dr. Fric M	and writeup by speech therapist Angela Grecia, M.S., CCC-SLP; additional litchell
Angela Grecia, M.S.,	CCC-SL
Date(s) of Service:	
9/15/17-11/17/17	(2 hours total)
Fee per hour:	\$180
Subtotal:	\$ <u>360</u>
Eric Mitchell, Ph.D., ODate(s) of Service.	certified school psychologist, licensed psychologist
9/15/17-11/17/17	(0.5 hours total)
Fee per hour:	\$200 _
Subtotal:	\$ <u>100</u>
T . I.D	0.470
Total Fee:	\$4 <u>60</u> _
Amount Paid:	\$ <u>0</u>
Balance Due/Credit:	⊅ 40 <u>0</u> _

Eric R. Mitchell, Ph.D.

Director, Ruttenberg Autism Center

Licensed Psychologist and Certified School Psychologist

License # PS 015035



345 Farwood Road Wynnewood PA 19096

fel a edment com

Invoice

Date	Invoice #
7/15/15	Pinck#1

Bill To		
David J. Bernev	Client Name	TP

Serviced	Description	Qty	Rate	Amount
51:15	emails with atty		175 00	
5 17 15	emails with atty		175 00	17.50
7.7.15	atty consult by phone	1	175 00	
7.9.15	Consult with client		175 00	
7 9 15	Resolution session, including wait time		175 00	
7 12 15 7 14 15	Written consultation with atty Phone consultation with attorney		0 2 175 00 0 7 175 00	
		Т	otal	\$297 50
		Pa	vments Credits	\$0.00
		В	alance-Due	\$297.50



345 Farwood Road Wynnewood PA 19096

fel ajedment com

Invoice

Date	Invoice #
12/23/15	Pinck#2

Bill To			
David) Berney	7		
		Client Name	TP

Serviced	Description	(Qty	Rate	Amount
9 25.15 9 26.15 9 30.15 10.1 15 10.19.15	review of records review of records Intake w parents rep parent training and post IEP review		1 1 1 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Rate 90 00 90 00 90 00 90 00	90 00 90 00 90 00 270 00 90 00
			Tota	I	\$630.00
			Payme	nts/Credits	\$0.00
			Bal	ance Due	\$630.00



Invoice

345 Farwood Road Wynnewood PA 19096

fel a edment com

Date	Invoice #
1/1/18	Pınckney#3

Bill To

C O Office of Specialized Services School District of Philadelphia 440 N Broad Street, 2nd fluor, suite 206 Phila, PA 19130

Client Name	T P

Serviced	Description	Qty	Rate	Amount
3 26 15	aide meeting	0.7	175 00	122 50
3 26/15	travel to school	13	87 50	113.75
3 31 15	consulted with school director psychologist at step up	0.2	175 00	35 00
4 20.15	Pinckney ILP Safety meeting	3.1	175 00	542 59
4 20.15	travel to tep meeting	1.2	87 50	105 00
4 20 15	consult case	0.5	175 00	87 50
5 11 15	consult w parent	0;	175 00	17 50
5 11 15	email consultation	0:	175 00	17 50
5 13:15	sent records to YALE	0.2	175 00	35 00
5 17 15	emails with atty	0:	175 00	17 50
5/20-15	observation at school	2	175 00	350.00
5-20-15	travel to henry school	14	87 50	122 50
5 26:15	phone conference w Vanita, research votec options	0.5	175 00	87 50
6.12/15	IFP meeting at Henry	3.2	175 00	560 00
6.12.15	travel to IFP meeting	12	87 50	105 00
8 17 15	called White Clay to discuss client, called client	0.3	175 00	52 50
8 24 15	reviewed email for 10 day	0.1	175 00	17.50
10 14 15	observation at YALI	1	175 00	175 00
11 12 15	school observation	2 4	1"5 00	420 00
1: 12 15	travel to school	1	75 00	75 00
12 14 15	phone call with parent	0.4	175 00	70 00
1 10/16	meeting with parent and assistant	1	175 00	175 00
1 14 16	testing at house, phone conf	3	175 00	525 00
1 19/16	conv w/sang	0 2	175 00	35 00
1 29/16	phone call w parent	0 3	175 00	52.50
8 25 16	review Gillock report for suggestions about refest	0.8	175 00	140 00

Total

Payments Credits

Balance Due



345 Farwood Road Wynnewood PA 19096

fel à edment com

Invoice

Date	Invoice #
1/1/18	Pinckney#3

Bill To

C.O Office of Specialized Services School District of Philadelphia 440 N Broad Street 2nd floor suite 206 Phila PA 19130

Client Name	ТР
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Serv:ced	Description	Qty	Rate	Amount
9 22-16	consult w. Jen Sang	: ()	3 175 00	52 50
11.8/16	consult Dr. Sutton		1 175 00	17.50
8 23-17	consult w parent		7 175 00	122 50
9 17 17	consult w Megan		7 175 00	122 50
9.20.17	phone consult		5 175 00	87 50
9,25 17	observation in home	2	7 175 00	472 50
9 25 17	travel to home	[]	1 87 50	96 25
10.4.17	review records scan		1 175 00	175 00
10.5.17	phone cat MM	1	2 175 00	210 00
10 6 17	safety meeting school parents	i	2 175 00	350 00
10.6.17	travel to school	1	1 87.50	87 50
10/9/17	testing		2 175 00	385 00
10.9.17	scoring		6; 175 00	280 00
10/12/17	spoke to Megan	1	6 175 00	280 00
10.30.17	report writing		2 175 00	350 00
10.31 17	report writing		1 175 00	[75 00
		Тс	otal	\$7 320 00
		Pay	ments/Credits	\$0.00
		В	alance Due	\$7,320.00



Bill To

5

Law Offices of David J Berney Attn Jen Sang 8 Penn Center 1628 JFK Boulevard, Suite 1000 Philadelphia, PA 19103 USA

Invoice #.	118593	Sales Contact:	Joseph Toto (toto@transperfect.com)
Invoice Date	09/30/2017	Payment Terms	Net 30
Invoice Due	10/30/2017		
Contract #	DM0124148	Purchase Order #:	В
	В.	Matter #.	B.,
Requested Date	09/22/2017		

Requested By-Jen Sang

8 Penn Center

USA

Law Offices of David J. Berney

1628 JFK Boulevard, Suite 1000

Philadelphia. PA 19103

Project Notes.

Date Requested 09/22/2017 Matter# B Project Print/Bind x 3

Description	Quantity	Unit	Unit Cost(US\$)	Extended Cost(US\$)
Print/Bind x 3				
Printing With Assembly	5,301 00	Page	0.080	424 08
Color Printing	15 00	Page	1.000	15 00
2" Ring Binder	12 00	Each	7 000	84.00
Tabs	456 00	Each	0.300	136 80

Total to Bill This Contract:	US\$659.88
Tax Amount	US\$52 79
Total Amount Due	US\$712.67

TRANSPERFECT LEGAL SOLUTIONS IS A DIVISION OF TRANSPERFECT TRANSPERFECT GLOBAL HQ • 3 PARK AVENUE 39TH FLOOR, NEW YORK, NY 10016 T +1 212 689 5555 F +1 212 689 1059 • E-MAIL AR@TRANSPERFECT COM WWW TRANSPERFECT COM

PAYMENT INSTRUCTIONS

Please remit payment to:
TransPerfect Document Management, Inc
Attn Accounts Receivable
Three Park Avenue, 39th Floor
New York, NY 10016
212 689 5555
Tax ID # 80-0092152

Wire Transfer Details: Signature NY A/C # 1500646914 ABA Routing # 026013576 SWIFT CODE SIGNUS33

Please reference the Contract # DM0124148 and Invoice # 118593 with your remittance.

Interest will be charged at the rate of 1.5% per month (or the maximum allowed by law)

for accounts more than 30 days past due

A ... NA

The 15 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet. (SEE INSTRUCTIONS ON NEXT PAGE OF THIS FORM.)

I. (a) PLAINTIFFS		$\widehat{}$	DEFE	NDANTS		
Stephanie B-P et al			School District of Philadelphia			
(b) County of Residence o	f First Listed Plaintiff P	'hilade'phia SES)	County		f First Listed Defendant IN U.S. PLAINTIFF CASE DEMNATION CASES, US	
	(1 1012	THE TRACT O	OF LAND INVOLVED	2 morocanioroi
(c) Attorneys (Firm Name A Berney & Sang, 1628 JF 19146, 215-564-1030	Address and Telephone Number K Boulevard, Suite 100	00, Philadelphia, PA		eys (If Known)		
II. BASIS OF JURISDI	CTION (Place on "Y" in ()	ne Roy ()nh.i	III CITIZENS	HIP OF PR	INCIPAL PARTI	ES (Place an X in One Box for Plaintif
- 1	1	ne box (miy)		y Cases (Inly)		and One Box for Defendant)
T 1 US Government Plaintiff	Federal Question (U.S. Government)	Not a Party)	Citizen of This Sta	PTI ate 7	Incorporated o	PTF DEF Principal Place 3 4 3 4 In This State
☐ 2 U.S. Government Defendant	4 Diversity (Indicate Citizenshi	p of Parties in Item [II]	Citizen of Another	State 0		and Principal Place
			Citizen or Subject Foreign Country		3 3 Foreign Nation	n 76 76
IV. NATURE OF SUIT	(Place an "X" in One Box On	ly)			Click here for Nati	are of Suit Code Descriptions
CONTRACT						OTHER STATUTES
☐ 110 Insurance ☐ 120 Manne ☐ 130 Miller Act ☐ 140 Negotiable Instrument ☐ 150 Recovery of Overpayment & Enforcement of Judgment ☐ 151 Medicare Act ☐ 152 Recovery of Defaulted Student Loans (Excludes Veterans) ☐ 153 Recovery of Overpayment of Veteran's Benefits ☐ 160 Stockholders' Surts ☐ 190 Other Contract ☐ 195 Contract Product Liability ☐ 196 Franchise ☐ 210 Land Condemnation ☐ 220 Foreclosure ☐ 230 Rent Lease & Ejectment ☐ 240 Torts to Land ☐ 245 Tort Product Liability ☐ 290 All Other Real Property	PERSONAL INJURY 310 Aurplane 315 Aurplane Product Liability 320 Assault, Libel & Slander 330 Federal Employers Liability 340 Marine 345 Marine Product Liability 350 Motor Vehicle Product Liability 360 Other Personal Injury 362 Personal Injury Medical Malpractice CIVIL RIGHTS 440 Other Civil Rights 441 Voting 442 Employment 443 Housing Accommodations 445 Amer w/Disabilities Employment 346 Amer w/Disabilities	PERSONAL INJURY 365 Personal Injury Product Liability 367 Health Care' Pharmaceutical Personal Injury Product Liability 368 Asbestos Personal Injury Product Liability PERSONAL PROPER' 370 Other Fraud 371 Truth in Lending 380 Other Personal Property Damage Product Liability PERSONAL PROPER' 385 Property Damage Product Liability PRISONER PETITION Habeas Corpus: 463 Alien Detainee 510 Motions to Vacate Sentence 530 Cenera: 530 Cenera: 535 Death Penalty Other' 540 Mandamus & Othe	of Propert 7 690 Other 7 10 Fair Labor Act 7 720 Labor/Mair Relations 7 40 Railway L 7 751 Family and Leave Act 7 790 Other Labor 7 91 Employee Income Se	OR Standards lagement abor Act Medical or Litigation Retirement curity Act	7 422 Appeal 28 USC 158 7 423 Withdrawal 28 USC 157 PROPERTY RIGHTS 7 820 Copyrights 7 830 Patent 835 Patent Abbreviated New Drug Applicatio 7 840 Trademark SOCIAL SECURITY 7 861 HIA (1395ff) 7 862 Black I ung (923) 8 863 DIWC/DIWW (405(g)) 865 RSI (405(g)) FEDERAL TAX SUITS 7 870 Taxes (U S Plaintiff or Defendant) 7 871 IRS Third Party 26 USC 7609	☐ 430 Banks and Banking ☐ 450 Commerce ☐ 460 Deportation ☐ 470 Racketeer Influenced and Corrupt Organizations ☐ 480 Consumer Credit ☐ 490 Cable/Sat TV ☐ 850 Securities/Commodities/ Fixchange ☐ 890 Other Statutory Actions ☐ 891 Agricultural Acts ☐ 893 Environmental Matters ☐ 895 Freedom of Information Act
	Other 2x 448 Education	☐ 550 Civil Rights ☐ 555 Prison Condition ☐ 560 Civil Detainee Conditions of Confinement	Actions			
	moved from 3 3	Appellate Court	4 Reinstated or Reopened	7 5 Transfer Another (specify)	District Litiga Transi	tion Litigation
	120115 C sec 1/	tute under which you are	e filing (Do not cite ju	risdictional statu	tes unless diversity)	
VI. CAUSE OF ACTIO	Brief description of ca	use	ultipo Ed	Act		
VII. REQUESTED IN COMPLAINT:		IS A CLASS ACTION 3, F R Cv P			CHECK YES O	only if demanded in complaint
VIII. RELATED CASI IF ANY	E(S) (See instructions)	NDGE A	Λ		DOCKET NUMBER	SEP 18 2018
DATE 09/18/2018 FOR OFFICE USE ONLY		SIGNATURE OF ATT	ORNEY OF RECORD	27		
	MOUNT	APPLYING IFP		$\bigcup_{C \supset GE}$	MAG	/L DGE

Case 2:18-cv-04053-ER Document 1 Filed 09/18/18 Page 95 of 97

UNITED STATES DISTRICT COURT

FOR THE EASTERN DISTRICT OF PENNSYLVANIA

(053)

DESIGNATION FORM

(to be used by counsel or pro se plaintiff to indicate the category of the case for the purpose of assignment to the appropriate calendar)

Address of Plaintiff: 1628 JFK Boulevard, Suite 1000, Philadelphia, PA 19103
Address of Defendant: 440 N. Broad Street, Philadelphia, PA 19130
Place of Accident, Incident or Transaction: Philadelphia County
RELATED CASE, IF ANY:
Case Number: Judge: Date Terminated ·
Civil cases are deemed related when Yes is answered to any of the following questions.
1. Is this case related to property included in an earlier numbered suit pending or within one year Yes No V
Does this case involve the same issue of fact or grow out of the same transaction as a prior suit yes No yes No
3. Does this case involve the validity or infringement of a patent already in suit or any earlier numbered case pending or within one year previously terminated action of this court?
4. Is this case a second or successive habeas corpus, social security appeal, or pro se civil rights Yes No Volume No No Volume No Volume No Volume No Volume No Volume No
I certify that, to my knowledge, the within case this court except as noted above DATE 09/18/2018 Attorney-at-Law / Pro Se Plaintiff Attorney I D * (if applicable)
CIVIL: (Place a √ in one category only)
A. Federal Question Cases: B. Diversity Jurisdiction Cases:
Indemnity Contract, Marine Contract, and All Other Contracts Insurance Contract and Other Contract Insurance Con
ARBITRATION CERTIFICATION (The effect of this certification is to remove the case from eligibility for arbitration.)
I,, counsel of record or pro se plaintiff, do hereby certify
Pursuant to Local Civil Rule 53 2, § 3(c) (2), that to the best of my knowledge and belief, the damages recoverable in this civil action case exceed the sum of \$1 50,000 00 exclusive of interest and costs:
Relief other than monetary damages is sought.
DATE
Attorney-at-Lave / Pro Se Plaint() NOTE A trial de novo will be a trial by jury only if there has been compliance with F.R.C.P. 38

Case 2:18-cv-04053-ER Document 1 Filed 09/18/18 Page 96 of 97
UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

DESIGNATION FORM

(to be used by counsel or pro se plaintiff to indicate the category of the case for the purpose of assignment to the appropriate calendar)

Address of Plaintiff: 1628 JFK Boulevard, Suite 1000, Philadelphia, PA 19103
Address of Defendant 440 N. Broad Street, Philadelphia, PA 19130
Place of Accident, Incident or Transaction: Philadelphia County
RELATED CASE, IF ANY:
Case Number: Judge: Date Terminated:
Civil cases are deemed related when Yes is answered to any of the following questions:
l Is this case related to property included in an earlier numbered suit pending or within one year Yes No V previously terminated action in this court?
Does this case involve the same issue of fact or grow out of the same transaction as a prior suit Yes No Ves No
3. Does this case involve the validity or infringement of a patent already in suit or any earlier numbered case pending or within one year previously terminated action of this court?
4 Is this case a second or successive habeas corpus, social security appeal, or pro se civil rights Yes No Ves No
I certify that, to my knowledge, the within case this court except as noted above DATE. 09/18/2018 Attorney-at-Law / Pro Se Plaintiff Attorney I.D. # (if applicable)
CIVIL: (Place a v in one category only)
A. Federal Question Cases: B. Diversity Jurisdiction Cases:
1. Indemnity Contract, Marine Contract, and All Other Contracts 2. FELA 2. Airplane Personal Injury 3. Jones Act-Personal Injury 4. Antitrust 5. Patent 5. Motor Vehicle Personal Injury 6. Other Personal Injury 6. Other Personal Injury 7. Civil Rights 7. Products Liability 8. Products Liability 9. All other Diversity Cases 9. All other Diversity Cases 9. All other Personal Injury (Please specify) 9. All other Diversity Cases 9. All other Diversit
ARBITRATION CERTIFICATION
(The effect of this certification is to remove the case from eligibility for arbitration.)
Pursuant to Local Civil Rule 53.2, § 3(c) (2), that to the best of my knowledge and belief, the damages recoverable in this civil action case exceed the sum of \$150,000.00 exclusive of interest and costs:
Relief other than monetary damages is sought.
DATE
Attorney-at-Lare / Pro Se Plaint() Attorney I D # (if applicable) NOTE. A trial de novo will be a trial by jury only if there has been compliance with FR C.P 38 SEP 18 2018

EL

IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

APPENDIX I

CASE MANAGEMENT TRACK DESIGNATION FORM

215-564-1030 215-751-973 Telephone FAX Number		SEP E-Mail Address	18 2018
David J. Berney Date Attorney-at-le		Plaintiffs Attorney for	
Mand & David I Barrier	Nound Ro		
(f) Standard Management · Cases that do not fall	into any one of the o	ther tracks.	()
(e) Special Management Cases that do not fall commonly referred to as complex and that nee the court. (See reverse side of this form for a management cases.)	ed special or intense n	nanagement by	()
(d) Asbestos Cases involving claims for person exposure to asbestos.	al injury or property o	lamage from	()
(c) Arbitration - Cases required to be designated	for arbitration under	Local Civil Rule 53.2.	(x)
(b) Social Security - Cases requesting review of and Human Services denying plaintiff Social		retary of Health	()
(a) Habeas Corpus - Cases brought under 28 U.S	S.C. §2241 through §2	2255.	()
SELECT ONE OF THE FOLLOWING CASI	E MANAGEMENT	ΓRACKS:	
In accordance with the Civil Justice Expense as plaintiff shall complete a case Management Track the complaint and serve a copy on all defendants of this form.) In the event that a defendant does n that defendant shall, with its first appearance, sub all other parties, a case management track designa believes the case should be assigned.	Designation Form in a (See § 1:03 of the plot ot agree with the plain mit to the clerk of cou	Il civil cases at the time an set forth on the rev tiff regarding said des rt and serve on the pla	e of filing verse side signation, intiff and
School District of Philadelphia			
v.	:	(000	(000
Stephanie B-P. et al.	CIVIL ACTION	NO. 18 C.1	4053

(Civ. 660) 10/02